

Investment Management Company Comprehensive Design Support

Reinforcing FinTech specialists with
efficiently built, relevant solutions.



john.smith@company.com

Clear selections

Clear selections

Fund Close Capital View: [Grid] [List]

9m 1y 2y 5y All

9m 1y 2y 5y All

Insight Dashboard 10 Make default Add/Create john.smith@mail.com

Model spread View type: Cumulative Timeframe: 31-01-2020 ~ 29-10-2020

Monthly EM Liquid LO 5 Factor Spreads 2

Parameters: Method: LO Frequency: BM Lag: 10 MSL Fractiles: 5

Model spread View type: JSON Timeframe: 31-01-2020 ~ 29-10-2020

Monthly EM Liquid LO 5 Factor Spreads 2

Parameters: Method: LO Frequency: BM Lag: 10 MSL Fractiles: 5

Date & Time	aswas_stacked/eur/alpha/value (Lag 0B)	market/price/totret_mtd_eur	aswas_stacked/eur/alph
2020-01-31 00:00:00	-0.077154387919500660	-0.0559640163018956940	-0.0
2020-02-29 00:00:00*	-0.055964016301895694	-0.0559640163018956940	-0.0
2020-03-31 00:00:00	-0.053156891758526750	-0.0559640163018956940	-0.0
2020-04-30 00:00:00	-0.131969255879399800	-0.0559640163018956940	-0.0
2020-05-29 00:00:00	-0.047106403555277870	-0.0559640163018956940	-0.0
2020-06-25 00:00:00	-0.055964016301895694	-0.0559640163018956940	-0.0
2020-07-29 00:00:00*	-0.055964016301895694	-0.0559640163018956940	-0.0
2020-08-29 00:00:00*	-0.055964016301895694	-0.0559640163018956940	-0.0
2020-09-29 00:00:00*	-0.055964016301895694	-0.0559640163018956940	-0.0
2020-10-29 00:00:00*	-0.055964016301895694	-0.0559640163018956940	-0.0

Model spread View type: Aggregated Timeframe: 31-01-2020 ~ 29-10-2020

Monthly EM Liquid LO 5 Factor Spreads 2

Parameters: Method: LO Frequency: BM Lag: 10 MSL Fractiles: 5

Model spread View type: Timeseries Timeframe: 31-01-2020 ~ 29-10-2020

Monthly EM Liquid LO 5 Factor Spreads 2

Parameters: Method: LO Frequency: BM Lag: 10 MSL Fractiles: 5

Stress Tool Drilldown

ASOF date: 29-01-2020 Fund:

Selections Run

Funds: Fund 1 x Fund 2 x Fund 3 x Fund 4 x Fund 5 x Fund 6 x Fund 7 x Fund 8 x Fund 9 x Fund 10 x Fund 11 x

Analytics: Analytic 1 x Analytic 2 x Analytic 3 x Analytic 4 x Analytic 5 x Analytic 6 x

Results 123 funds, 3 analytics

Current drilldown Fund 1 x / Book Next breakdown Book

	Analytic 1	Analytic 2	Analytic 3	Analytic 4	Analytic 5
Book 1	1.00	1.00	1.00	1.00	1.00
Book 2	1.00	1.00	1.00	1.00	1.00
Book 3	1.00	1.00	1.00	1.00	1.00
Book 4	1.00	1.00	1.00	1.00	1.00
Book 5	1.00	1.00	1.00	1.00	1.00
Hidden rows: 111 Show more rows: 10					
Book 120	1.00	1.00	1.00	1.00	1.00
Book 121	1.00	1.00	1.00	1.00	1.00
Book 122	1.00	1.00	1.00	1.00	1.00
Book 123	1.00	1.00	1.00	1.00	1.00
Book 124	1.00	1.00	1.00	1.00	1.00
Book 125	1.00	1.00	1.00	1.00	1.00

Impact on Business



We needed to keep the impact on our users' daily work at the lowest level possible.

By direct cooperation between designers and engineers, and adapting research methods to already acquired end-users, we become partners, not distractors.



Building new tools that are user-oriented, with design practices and cohesive branding in mind, increased the expertise value of created solutions and created trust value in customers.

We spread awareness and trust in design processes by being able to work with technical specialists and provide implementable and scalable interface solutions.



Each new project starts more efficiently thanks to a systematized buildup process that keeps the interface language consistent.

Scalable and implemented, ready-to-use design system, accelerated conceptual work and implementation process. Logo creation support, implemented across multiple company units, allowed to keep new ideas consistent and familiar to everyone.

About the Customer

Man Group is focused on delivering alpha and portfolio solutions for customers. The firm invests across a diverse range of strategies and asset classes, with a mix of long-only and alternative strategies run on a discretionary and quantitative basis, across liquid and private markets.

Industry

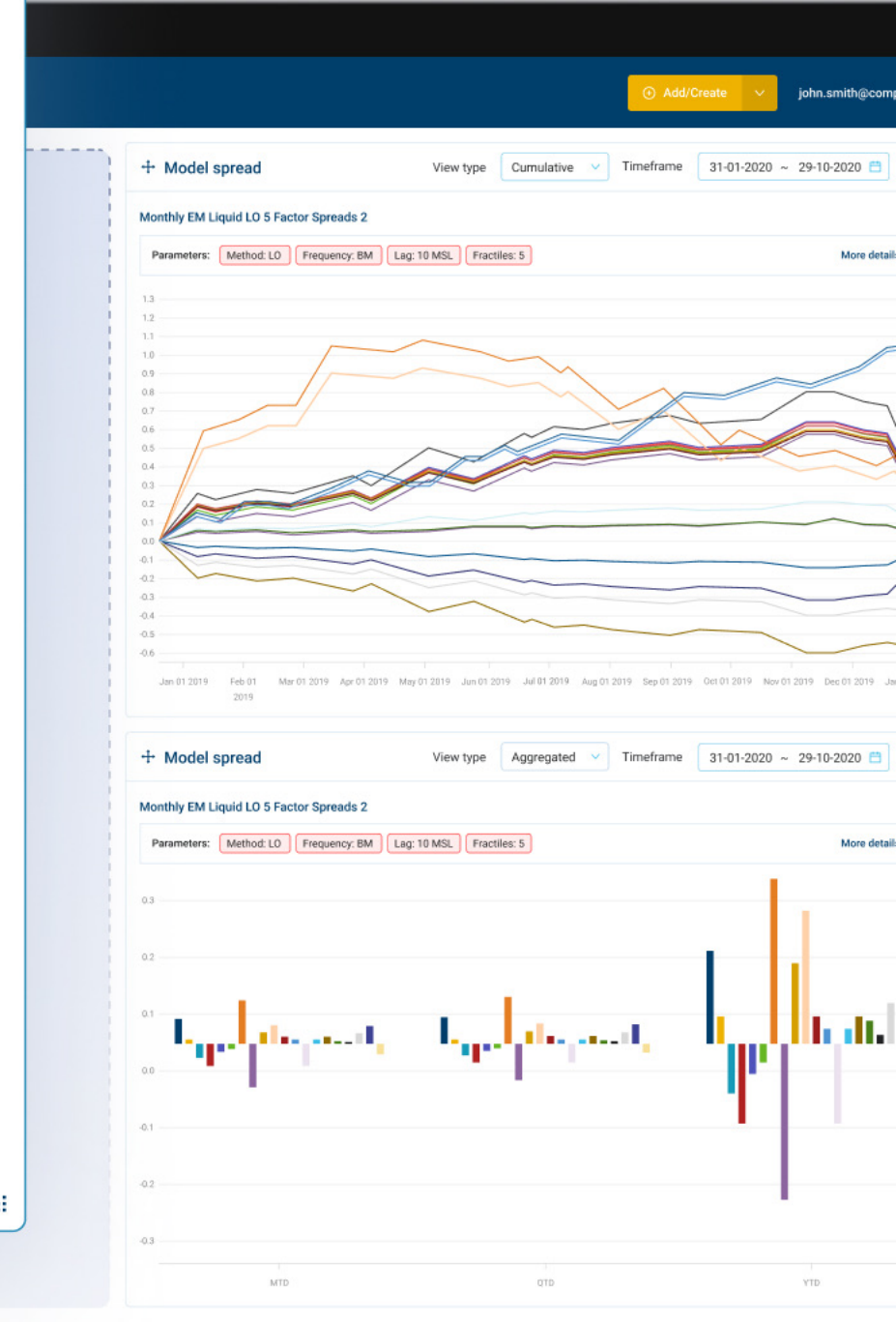
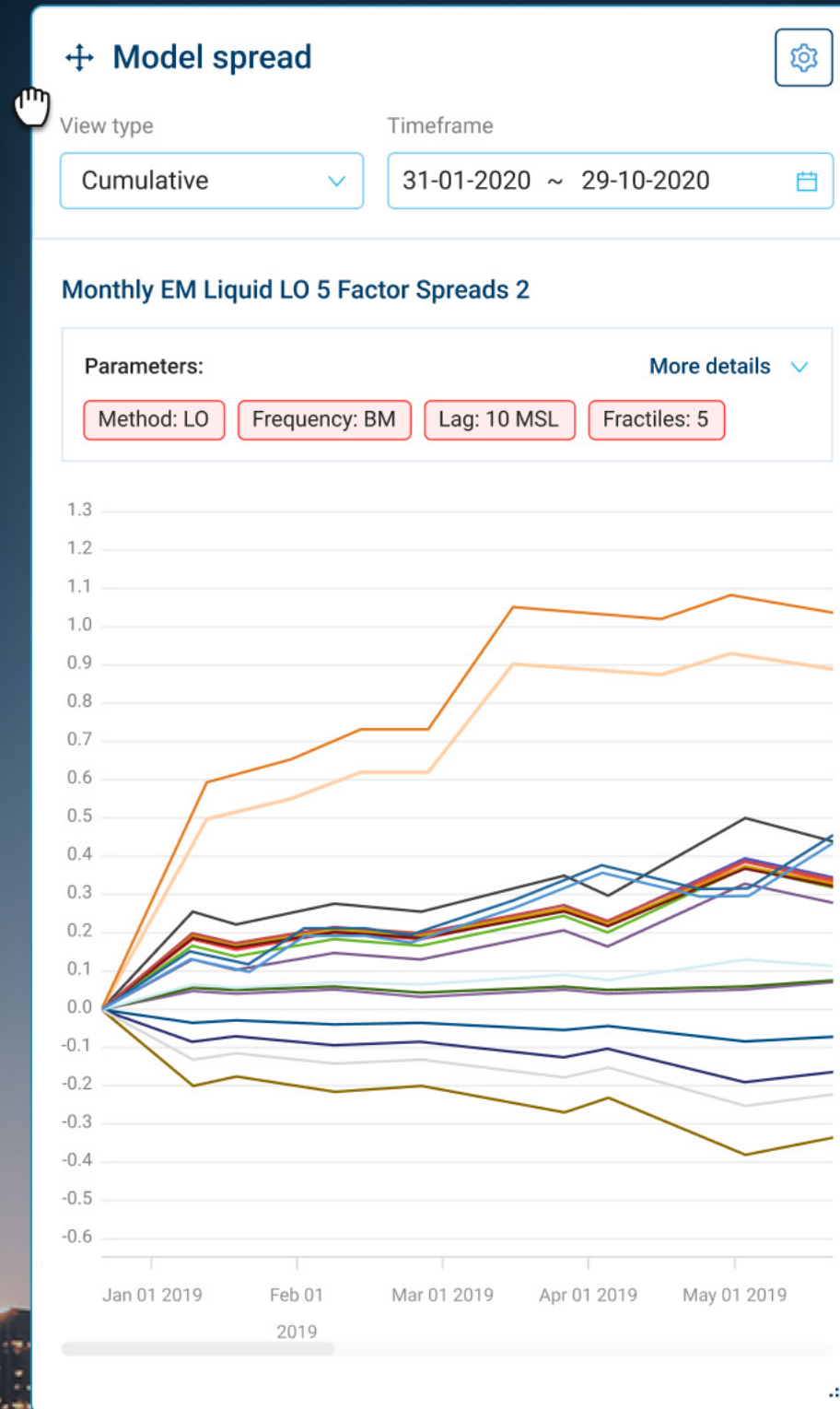
Fintech



Business Need

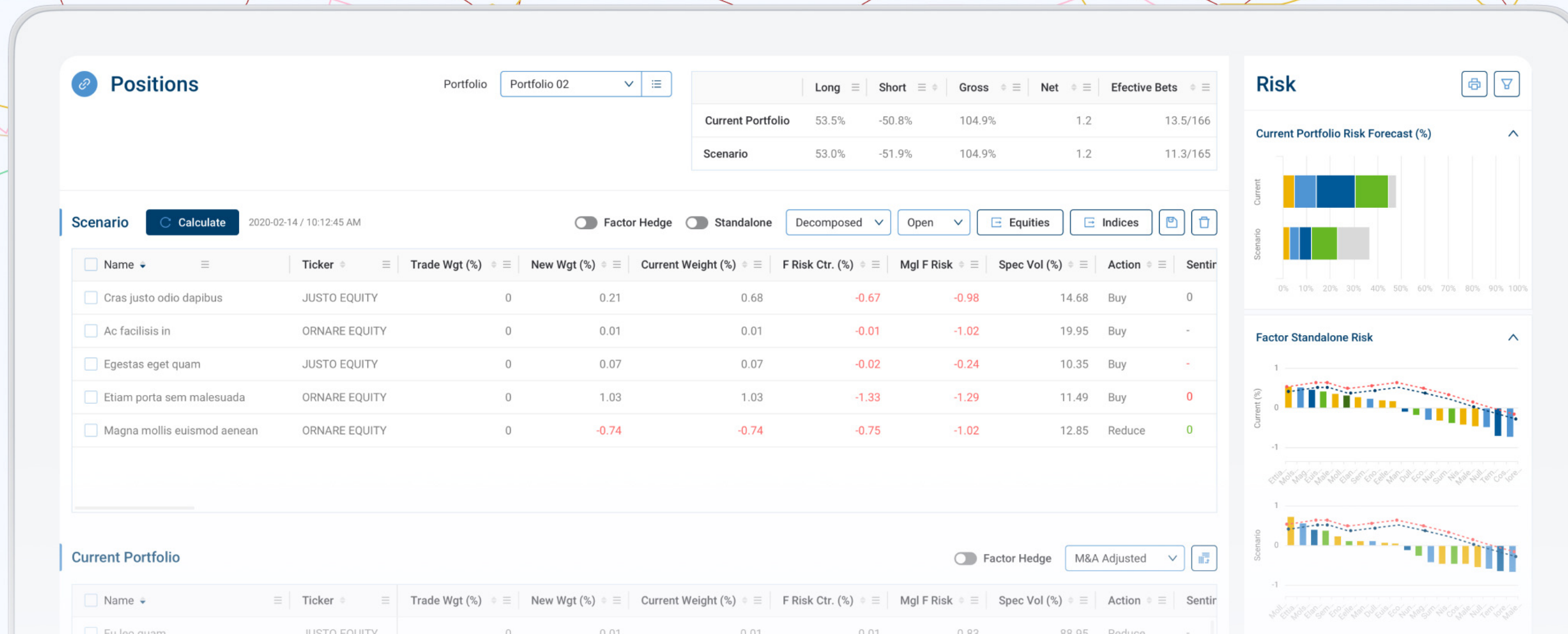
A need to increase specialists' efficiency by removing information noise.

We created a comprehensive data visualization that helped them avoid errors and inaccuracies, and improved their decision-making capabilities.



Risk and portfolio management

With an already standardized and maintained design system we were able to build a highly customizable set of widgets and dashboards for each specialist.



<input type="checkbox"/> Pellentesque ornare sem lacinia	RTR CON EQUITY	0	-0.02	-0.02	0.01	-0.83	29.46	Reduce	-
<input type="checkbox"/> Quam venenatis vestibulum	JUSTO EQUITY	0	-0.07	-0.07	-0.11	1.46	20.96	Sell	0
<input type="checkbox"/> Praesent commodo cursus	QUAM EQUITY	0	-0.05	-0.05	-0.02	0.3	20.6	Sell	0
<input type="checkbox"/> Magna vel scelerisque nisl	JUSTO EQUITY	0	0	0	0.01	-2.11	17.25	Reduce	-1
<input type="checkbox"/> Consectetur et	RTR CON EQUITY	0	0.68	0.68	-0.67	-0.98	14.68	Buy	0
<input type="checkbox"/> Etiam porta sem malesuada	JUSTO EQUITY	0	-0.94	-0.94	0.84	-0.89	19.92	Reduce	1

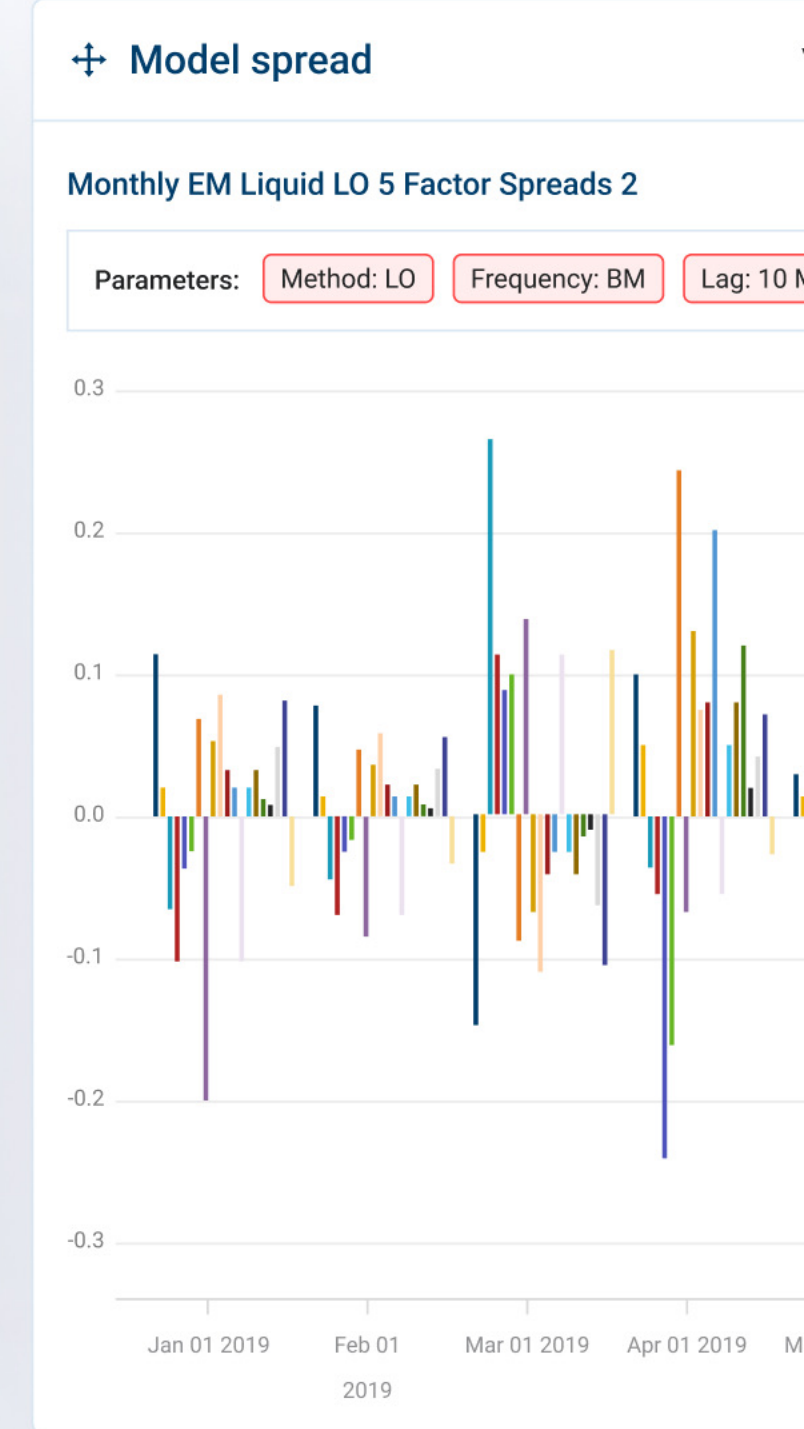


Timeframe: 31-01-2020 ~ 29-10-2020

More details

rice/totret_mtd_eur | aswas_stacked/eur/alpha

0559640163018956940	-0.0
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0559640163018956940	-0.0
0559640163018956940	-0.0





Stress Tool

Drilldown john.smith@company.com

ASOF date: 29-01-2020 Fund: Analytic:

Selections Run

Funds: Fund 1 x Fund 2 x Fund 3 x Fund 4 x Fund 5 x Fund 6 x Fund 7 x Fund 8 x Fund 9 x Fund 10 x Fund 11 x Fund 12 x Fund 13 x Fund 14 x Fund 15 x Fund 16 x Fund 17 x Fund 18 x Fund 19 x Fund 20 x Clear selections

Analytics: Analytic 1 x Analytic 2 x Analytic 3 x Analytic 4 x Analytic 5 x Analytic 6 x Clear selections

Results 123 funds, 3 analytics Product decomposition Percentage of Fund Close Capital View: Table Grid

Current drilldown

Fund 1 x / Book

Next breakdown: Book

	Analytic 1	Analytic 2	A
Book 1	1.00	1.00	1
Book 2	1.00	1.00	1
Book 3	1.00	1.00	1
Book 4	1.00	1.00	1
Book 5	1.00	1.00	1
Book 2	1.00	1.00	1
Book 4	1.00	1.00	1
Hidden rows: 111 Show more rows: 10			
Book 120	1.00	1.00	1
Book 121	1.00	1.00	1
Book 122	1.00	1.00	1
Book 123	1.00	1.00	1
Book 124	1.00	1.00	1
Book 125	1.00	1.00	1
Book 126	1.00	1.00	1
Book 127	1.00	1.00	1
Book 125	1.00	1.00	1

Book 3

Period: 3m 6m 9m 1y 2y All

Display: None All Metric A Metric B Metric C Metric D Metric E Metric F

Analytic 1

Period: 3m 6m 9m 1y 2y All

Display: None All Metric A Metric B Metric C Metric D Metric E Metric F

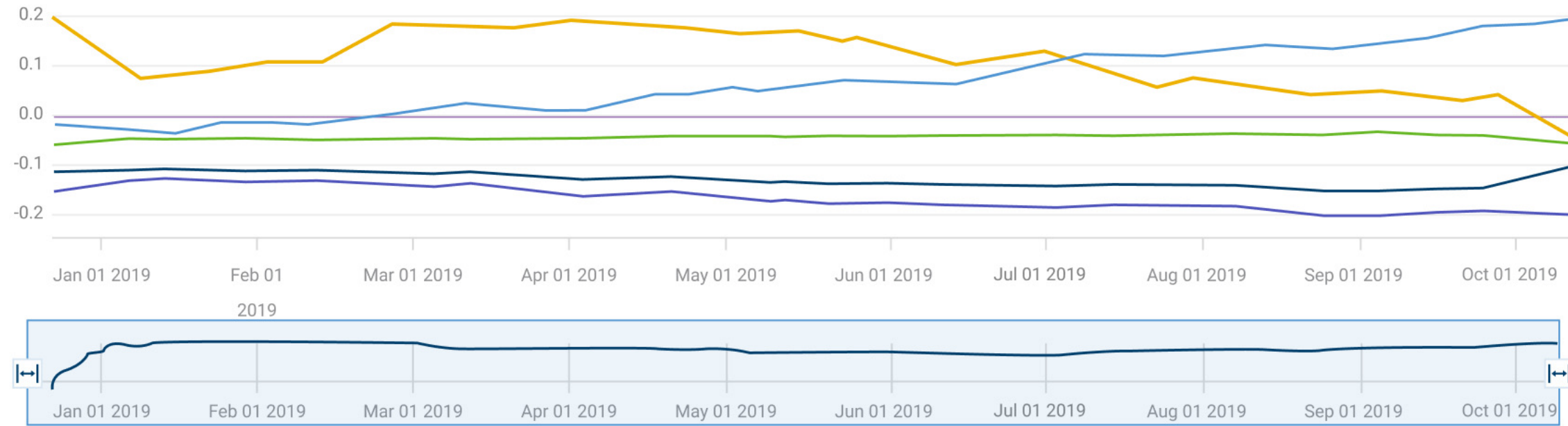
Funds drill down app

Putting user needs as the center of our work we created a dense but legible interface allowing us to gain instant insights into funds showcasing and performance. Overview of all info at once helped forecast future performance and identify new opportunities for growth.

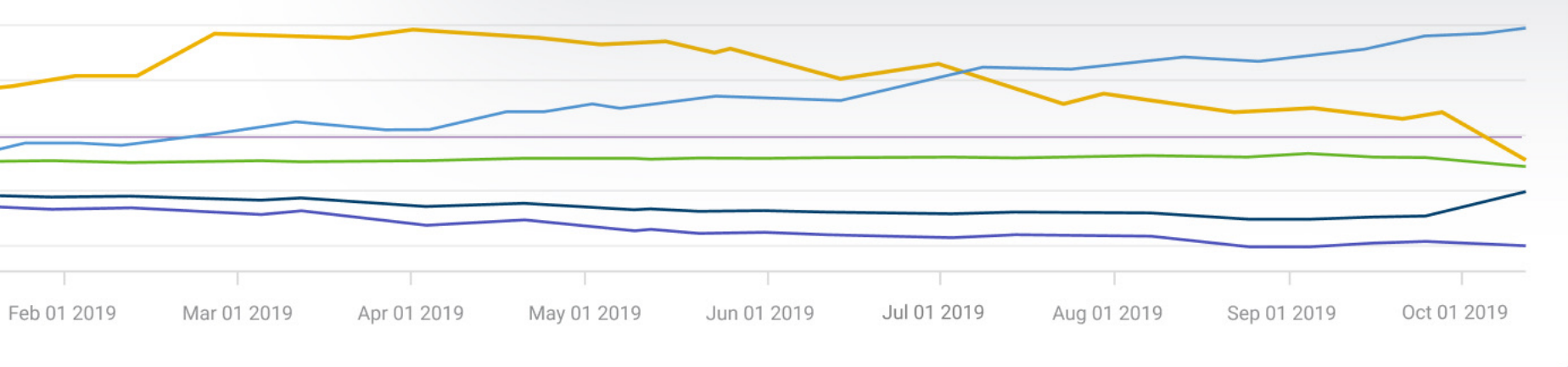
Book 3

Period: **3m** 6m 9m 1y 2y 5y All

Display: None All Metric A Metric B Metric C Metric D Metric E Metric F



ne All Metric A Metric B



	Analytic 3	Analytic 4	A
	1.00	1.00	1
	1.00	1.00	1
	1.00	1.00	1
	1.00	1.00	1
	1.00	1.00	1
	1.00	1.00	1

Hidden rows: 111

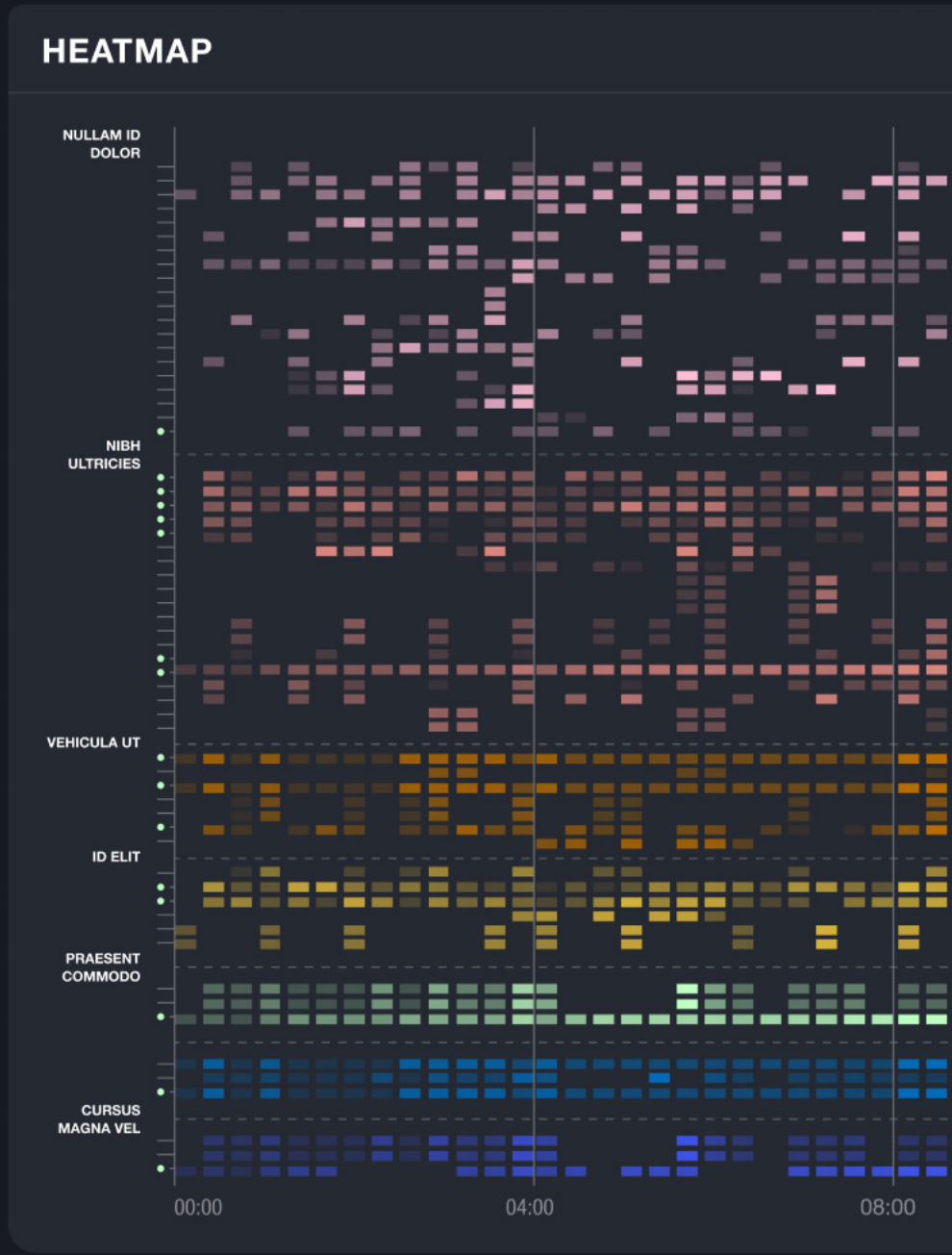
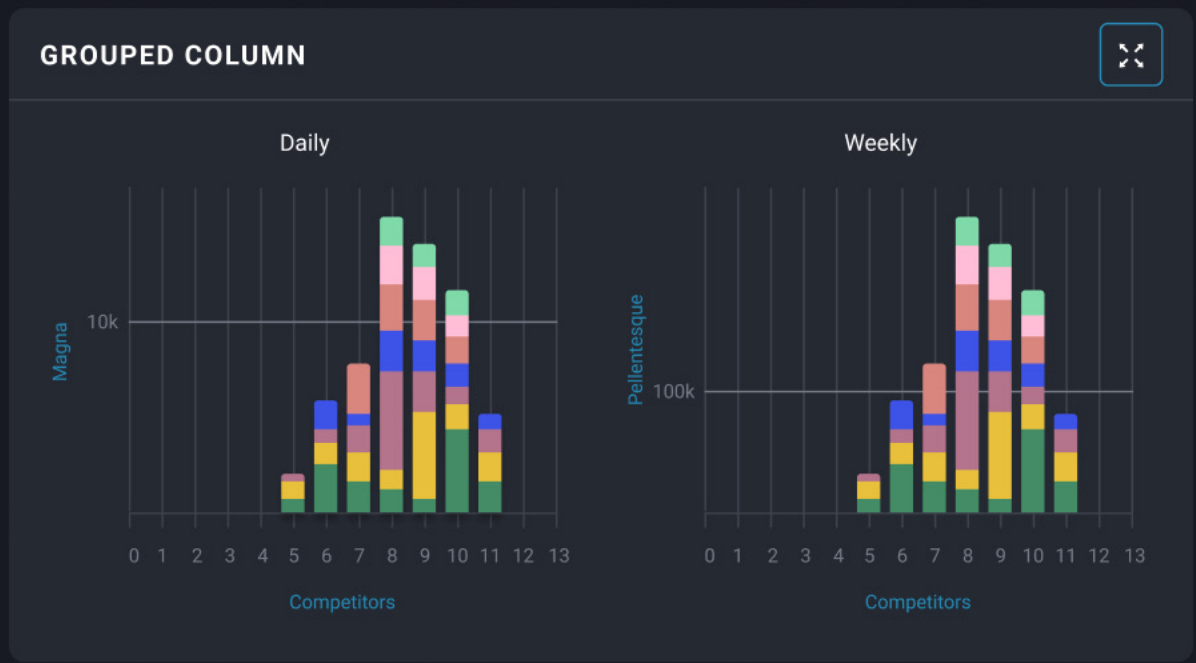
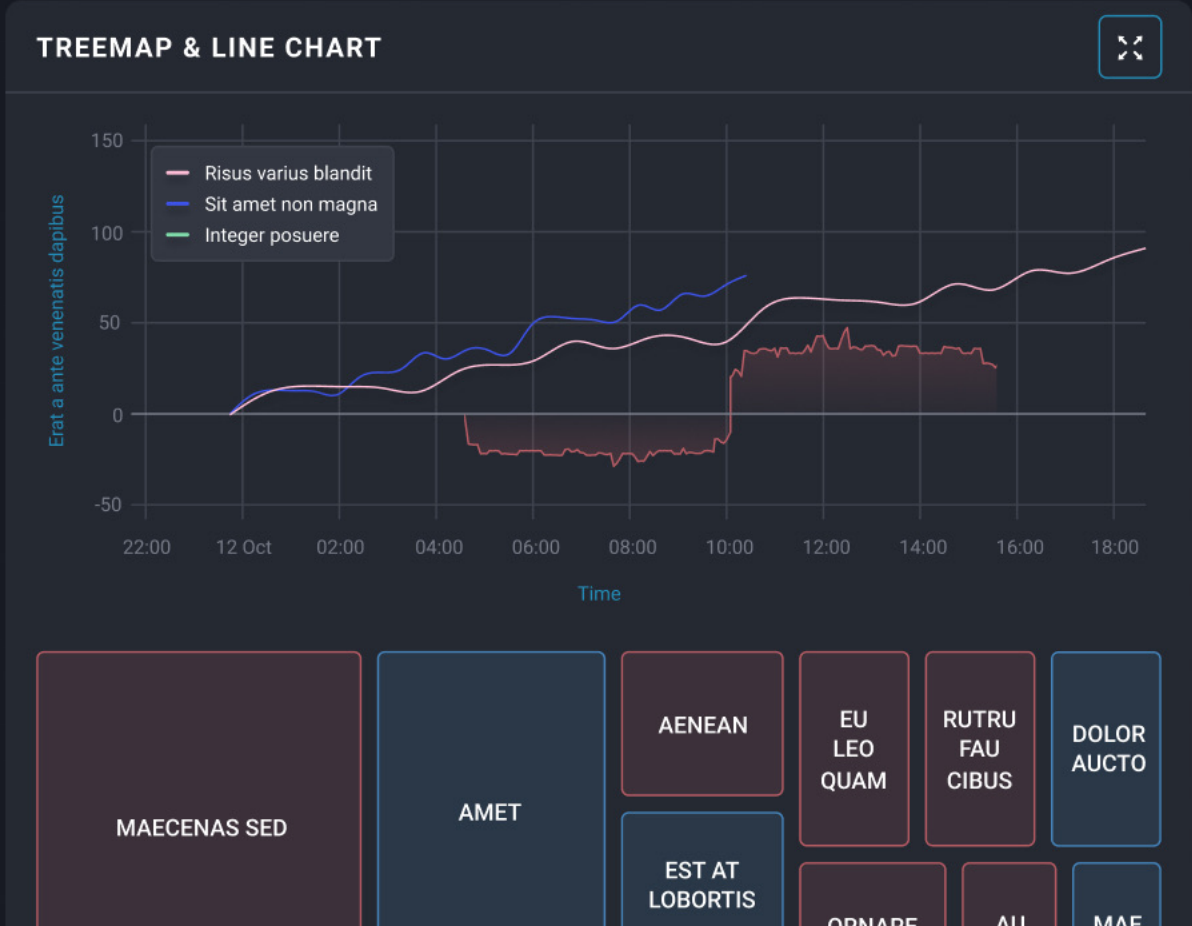
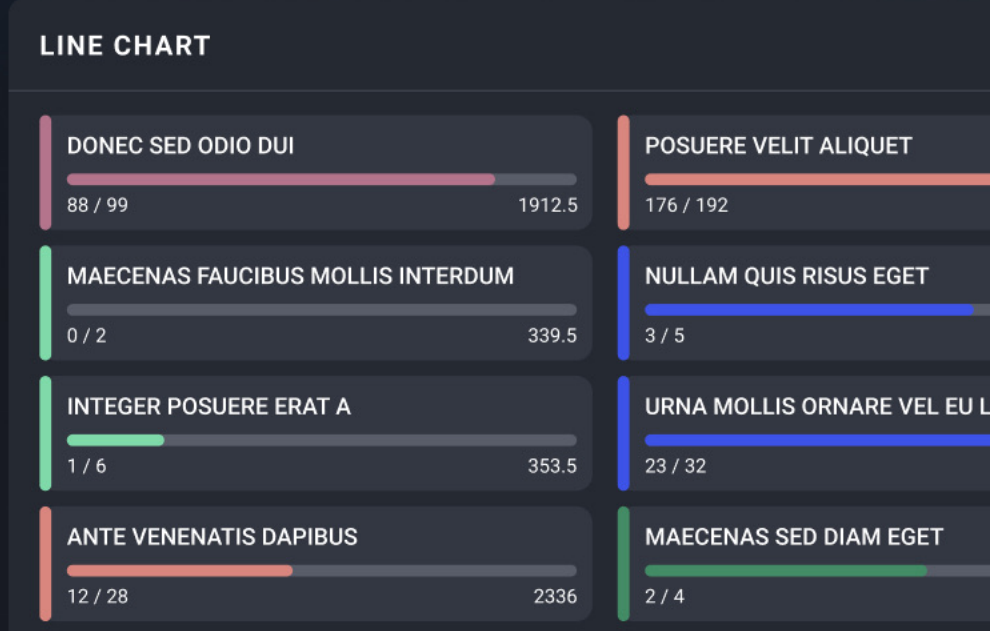
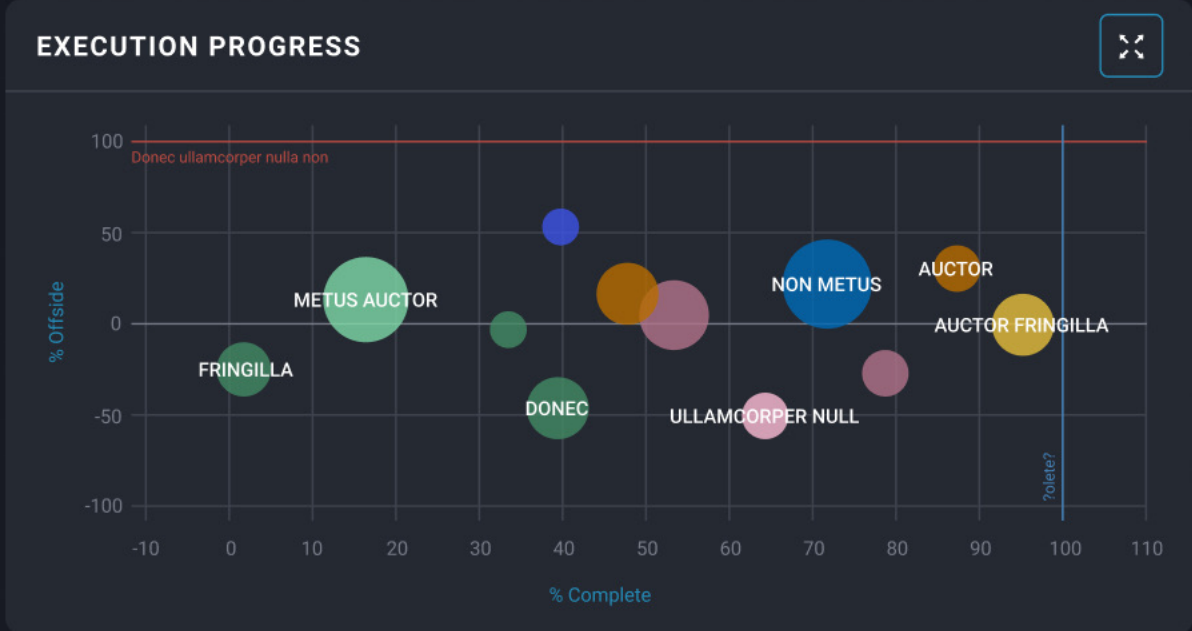
Book 120	1.00	1.00	1.00	1.00	1
Book 121	1.00	1.00	1.00	1.00	1
Book 122	1.00	1.00	1.00	1.00	1
Book 123	1.00	1.00	1.00	1.00	1
Book 124	1.00	1.00	1.00	1.00	1
Book 125	1.00	1.00	1.00	1.00	1
Book 126	1.00	1.00	1.00	1.00	1

Massive data

Extra Large Screens

Visualizing data through interactive dashboards allowed us to monitor performance indicators and identify trends and anomalies that require further investigation. Working on massive data sets in a decision-making context requires a lot of operational space. Each project had a specific viewport from a big screen monitor to even larger data displays.





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DIAM EGET	BLANDIT SIT	SED	LACINIA QUAM	LACUS VEL
	RISUS VARIUS	NON MAGNA	VIVAMUS SAGITTIS	VESTIBULU

