

Investment Management Company Comprehensive Design Support

Reinforcing FinTech specialists with
efficiently built, relevant solutions.





This tablet screenshot shows a detailed view of a data set titled 'Aenean eu leo quam'. The interface includes a sidebar with various filters like Status, Permissions, Platform, Vendor, Data Science, Sector, Tags, and Visibility. The main content area displays 'Basic Information' with fields for Vendor (Quotemedia), Platform (Eagle Alpha), Business Unit (GLG Numeric), Contact (john.stewart@mail.com), and Status (Licensed). It also shows Data Science (Consumer Transaction, Employment, Reviews & Ratings) and Sector (Energy, Materials, Industrials). A 'Tags' section lists numerous terms such as 'Aenean eu leo', 'Quam', 'Pellentesque', etc. Below this is a 'Manual description' section with a heading 'Dapibus ac facilisis in egestas eget quam' and an 'Introduction' paragraph. A summary table at the bottom shows data for Compustat_ID, Compustat_xfeed_code, Cusip, Start date, and End date.

This tablet screenshot shows a 'Stress Tool' interface. It has a 'Drilldown' tab selected. The top part allows setting an ASOF date (29-01-2020) and selecting funds (Fund 1 to Fund 11). Below this is a 'Selections' section with buttons for 'Run' and 'Funds' (Fund 1 to Fund 11) and 'Analytics' (Analytic 1 to Analytic 6). The main area is titled 'Results' and shows '123 funds, 3 analytics'. It features a large grid table for 'Current drilldown' where rows represent funds and columns represent analytics. The table uses color-coding (green, red, yellow) to indicate values for each cell. A summary table below shows data for Book 1 through Book 125 across the same columns.

Impact on Business



We needed to keep the impact on our users' daily work at the lowest level possible.

By direct cooperation between designers and engineers, and adapting research methods to already acquired end-users, we become partners, not distractors.



Building new tools that are user-oriented, with design practices and cohesive branding in mind, increased the expertise value of created solutions and created trust value in customers.

We spread awareness and trust in design processes by being able to work with technical specialists and provide implementable and scalable interface solutions.



Each new project starts more efficiently thanks to a systematized buildup process that keeps the interface language consistent.

Scalable and implemented, ready-to-use design system, accelerated conceptual work and implementation process. Logo creation support, implemented across multiple company units, allowed to keep new ideas consistent and familiar to everyone.

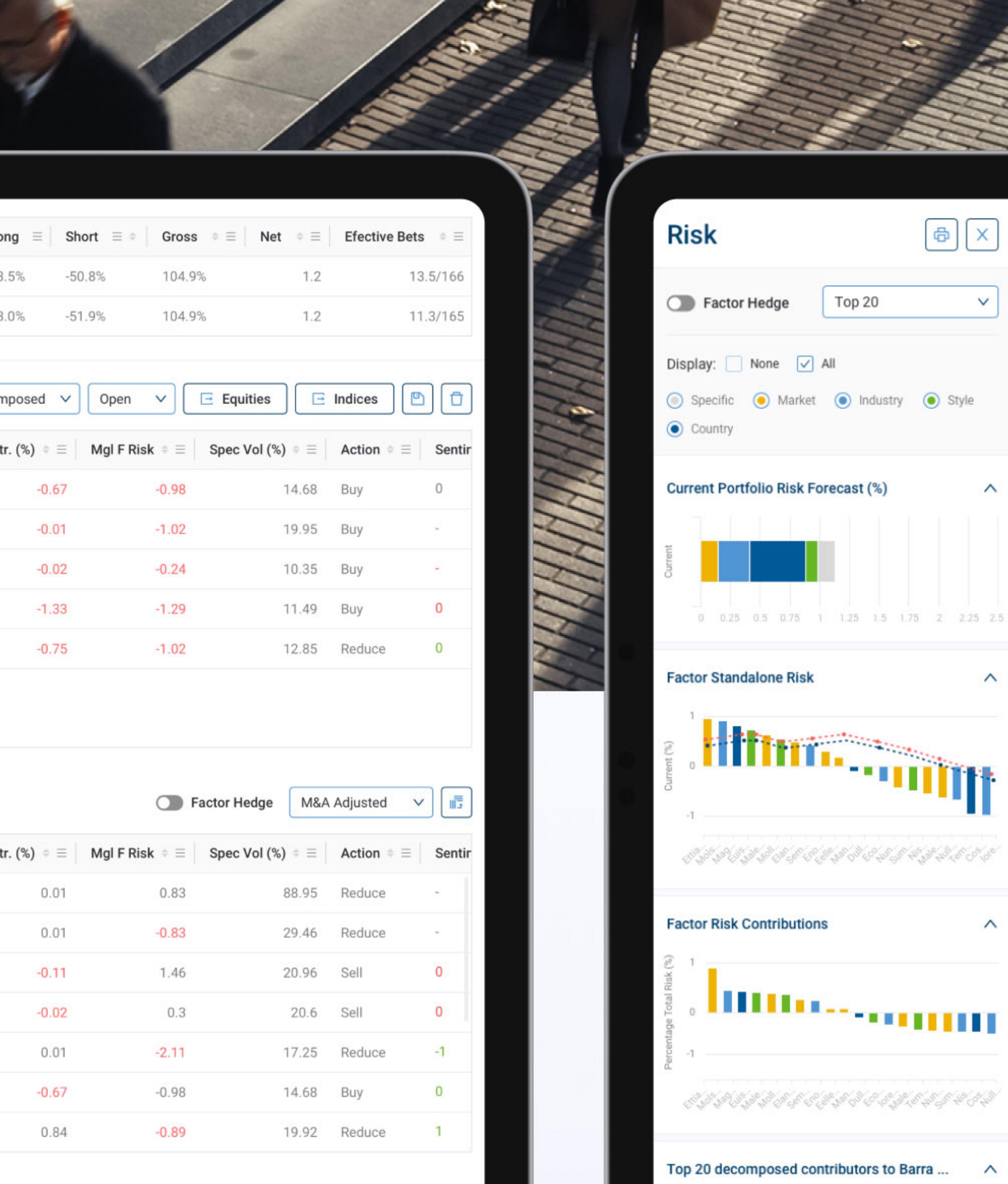
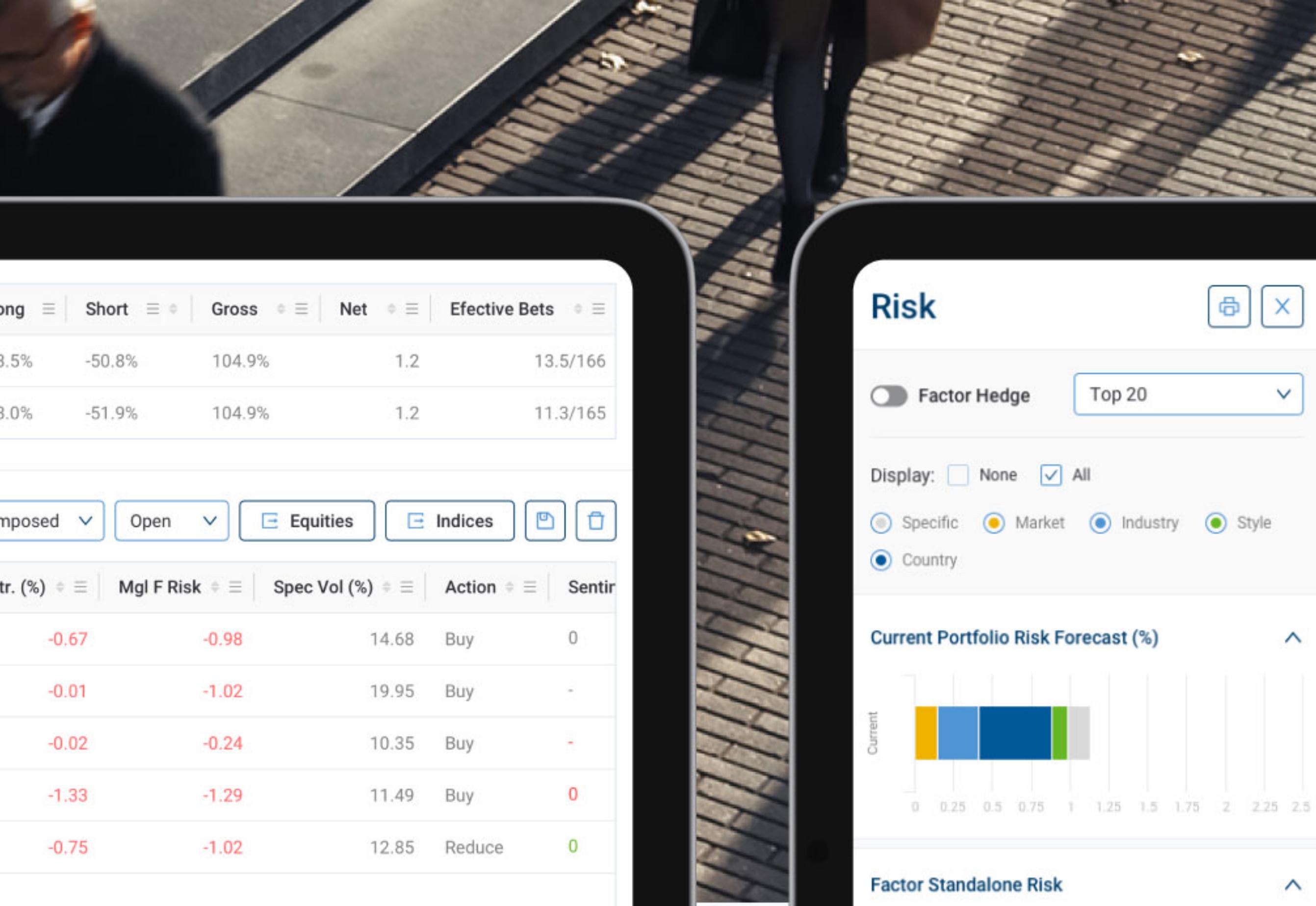
About the Customer

Man Group is focused on delivering alpha and portfolio solutions for customers. The firm invests across a diverse range of strategies and asset classes, with a mix of long-only and alternative strategies run on a discretionary and quantitative basis, across liquid and private markets.



Industry

Fintech

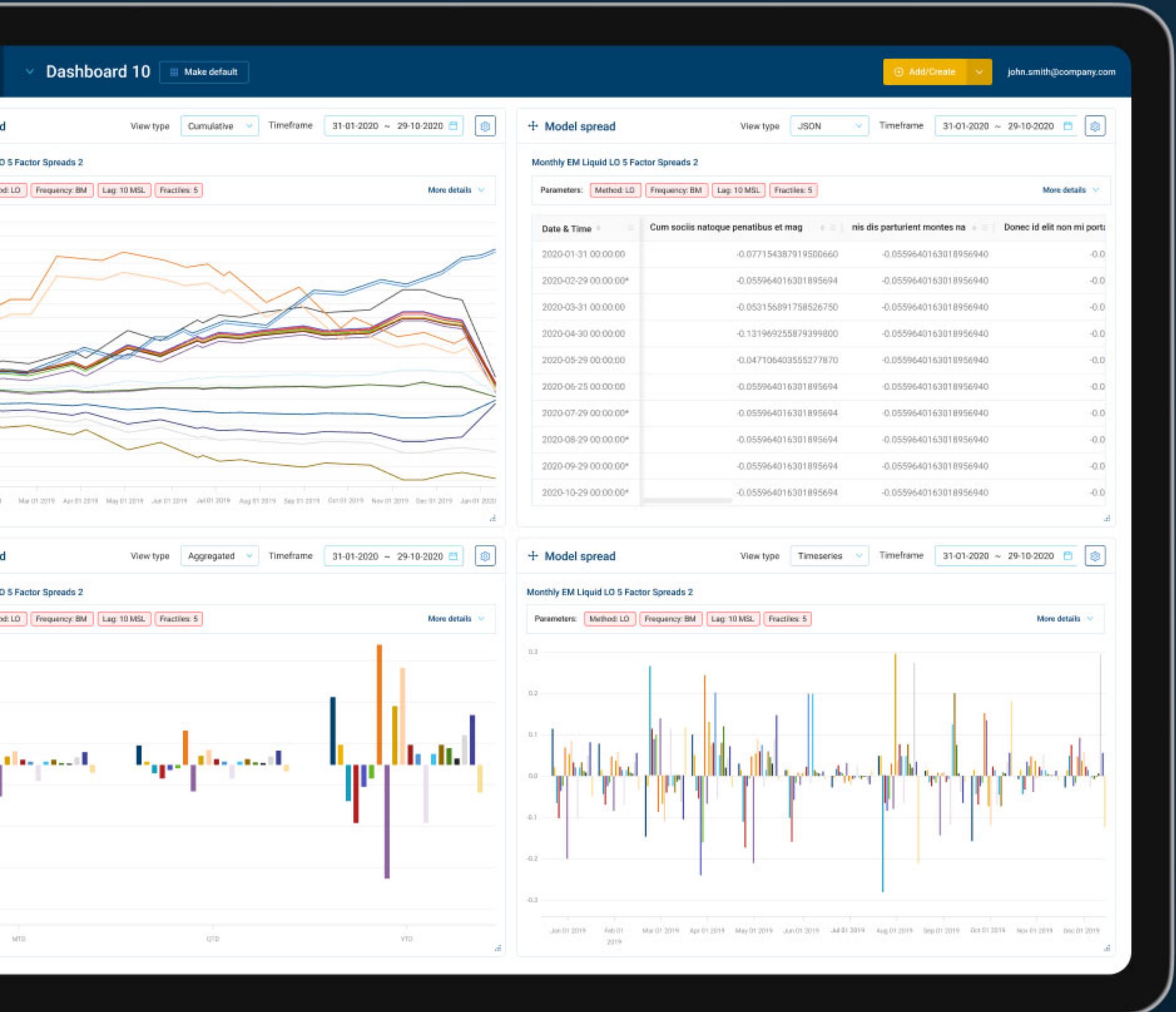


Business Needs

Search for an effective way
to streamline the process of
building up new solutions and
improving the current ones.

We created a number of new projects
and improved the user interface quality
and experiences of the existing ones.

The screenshot displays a web-based application interface for managing datasets. At the top, a header bar includes a logo, a search bar, and navigation links like 'Create a relation' and 'Comments 3'. The main content area shows a dataset titled 'Edison Email Receipts' with a rating of 4 stars and 8 resources. A note indicates it was created by merging 'Data Set XYZ' with 'Data Set ABC' on 12/04/2019. The interface is divided into several sections: 'Basic Information' (with tabs for General, Resources, and Related Data Sets), 'Description' (containing a summary and introduction), 'Metadata' (with tabs for History, Regions, Delivery Methods, Asset Classes, and Estimated Market Coverage), 'Data access' (listing live, prepod, research, and dev environments), and 'Links' (listing URLs for various resources). A sidebar on the right contains sections for 'Storers', 'Library', 'Useful snippets', and 'Getting symbols', along with some sample code.

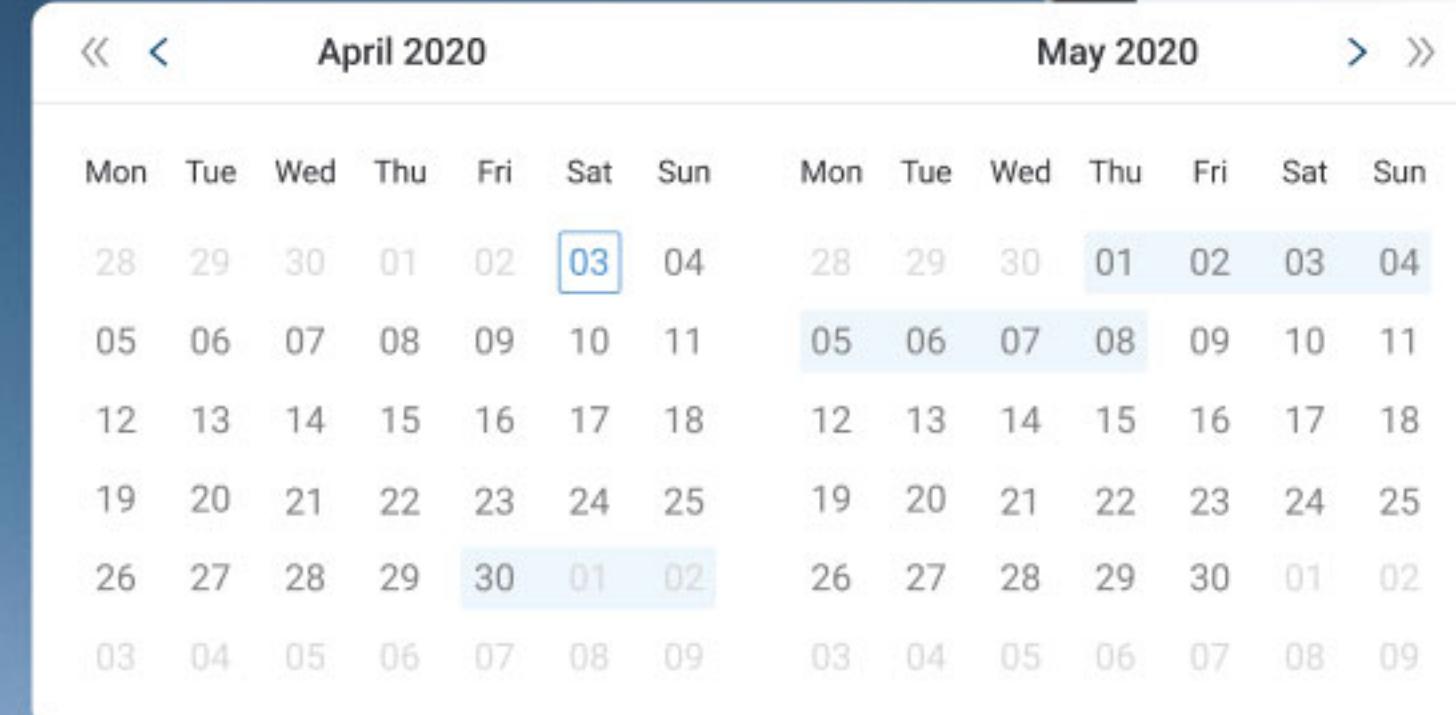


A need to increase specialists' efficiency by removing information noise.

We created a comprehensive data visualization that helped them avoid errors and inaccuracies, and improved their decision-making capabilities.

Design unification consolidating interface solutions across all projects and keeping them unified at all branches.

We used our experience to design
and implement a Design System and
provided branding support by designing
logotypes for new tools and initiatives.



Dropdown - Large

Dropdown - Normal

Colours

Primary	Secondary	Tertiary	Additional
Primary - Dark Blue	Secondary - Light Blue	Tertiary - Pressed	Success - Blue
Primary - Blue	Secondary - Blue	Tertiary - Pressed	Success - Light Blue
Primary - Dark Red	Secondary - Red	Tertiary - Pressed	Success - Red
Primary - Red	Secondary - Orange	Tertiary - Orange	Success - Green
Primary - Dark Teal	Secondary - Teal	Tertiary - Teal	Success - Dark Teal
Primary - Teal	Secondary - Light Teal	Tertiary - Light Teal	Success - Light Teal
Primary - Light Blue	Secondary - Blue	Tertiary - Light Blue	Success - Blue
Primary - Light Grey	Secondary - Grey	Tertiary - Grey	Success - Grey
Primary - Dark Grey	Secondary - Dark Grey	Tertiary - Dark Grey	Success - Dark Grey

Team Structure

Cooperation that launched with one brand new project and a dedicated team, has evolved into multiple years of partnership.

Design support started covering not only end-to-end solutions but also already existing project improvements and more task-oriented initiatives.

1st year

First project



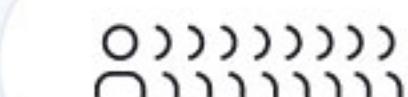
End to End

2nd year

Design maintenance

Second project

Branding support



Team Extension

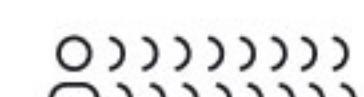
3rd year

Third project

Four Project

Logo

Websites



Team Extension

1

Key features



Data set Aggregation

To put the data and content first. With the “less interface” rule in mind, we streamlined data processing and analysis which helped us gain deeper insights and make better-informed decisions.

The screenshot shows a mobile application interface with the following details:

- Bloomberg Proprietary**: Shows 308 items.
- All Products**: Shows 612 items.
- Accounting**: Shows 246 items. Description: Assist clients with meeting accounting related regulatory and compliance requirements.

The screenshot shows a web-based data aggregation tool interface with the following sections:

- Information**, **Data** (selected), **Vendor**
- Factset Supply Chain (Revere) / Fusce dapibus**
- Resources list**:
 - Search here...
 - Filters:
 - Data type: JSON, DATAFRAMES, PARQUET
 - Environment: DEV, RESEARCH, PRE, PROD, DR
 - Items listed:
 - Fusce dapibus (DEV, Data)
 - Equities clos (DEV, References)
 - LOrem ipsum dolor sit (DEV, References)
 - LOrem ipsum dolor sit amet (DEV)
- Accessing data**:

```
from company.cods.client import Client
Client = client()
res = client.get_resource(
    "329fe22dc7bd29d45628e814bf7627eb"
)
print(res.read())
```

Resource data accessible from:
storage: arcticNatvieLaction
environment: "PROD"
cluster: "xyz-ar-data-prod"
library: "xyz.indexevents_wigdet"
symbolName: ""
storageType: "MONGO"
symbolName: ""
- Example data**:

	id	rel_type	source_factset_entity_id
1248257	PARTN-1001-22845-PLICENS	PARTNER-PLICENS	000CDS-E
1248263	PARTN-1001-3305-PLICENS	PARTNER-PLICENS	000CDS-E
1248264	PARTN-1001-5472-PLICENS	PARTNER-PLICENS	000CDS-E
1248262	PARTN-1001-3305-PLICENS	PARTNER-PLICENS	000CDS-E
- Data Dictionaries**:

field_type	label	value_type	field doc
FACTSET_SYMBOLOLOGY_ID	fsym_id	str	The Unique, Static Symbology ID as supplied by Factset.\nThis of FACTSET_LISTING_SYMBOLOLOGY_ID, FACTSET_REGIONAL_SYMBOLOLOGY_ID, FACTSET_SECURITY_SYMBOLOLOGY_ID
ISO_4217_CURRENCY_CODE	currency	str	ISO 4217 Currency Code - for example = USD for US Dollar, or M

78

Compliance

68

Covers global regulatory compliance products.

john.smith@company.com ▾

ex

See more

246

AD Alternative Data 78

Covers Alternative Data products across multiple sectors from third party vendors.

68

S Symbology 308

Covers Bloomberg open symbology and other third party identifiers products.

See more

n nibh

Fusce dapibus, tellus ac cursus commodo. Penatibus et magnis dis parturient montes, nascetur ridiculus mus. Maecenas sed diam egestas.

Trial

AHL GLG

External

Filter by Tags

Electronics and Entertainment Retail

Apparel and Accessory Products Home Improvement Retail

More...

78

Compliance

68

Covers global regulatory compliance products.

Codex manual

Intro

Codex is a single place to search for data sets available in company. The general idea behind it, is that data is a common resource that needs to be shared among whole group.

Main goal of Codex - Data Catalogue is to help users in company to answer 3 questions: do we have those data in the company?, can I use it for my work?, where can I find it?.

Dataset statuses

Live	Datasets onboarded for research use.
Trial	Datasets onboarded for research, with a limited contract with the data provider.
External	Datasets outside company, available to be bought externally.
Review	Datasets currently being onboarded for research use.

Feedback

Missing feature or something annoys you?
Let us know!

Contact
design-codex@company.com



The screenshot shows the Codex Data Platform interface. The top navigation bar includes the Codex logo, a search bar with the query "Eagle Alpha", an advanced search toggle, and a user profile icon. The left sidebar contains sections for "Preferences" (with toggles for "Data licensed for me" and "Only available"), "Filters" (with collapsed sections for "Status", "Platform", "Data Categories", "Sector", "Asset classes", "Regions", and "Point in Time"), and a "Collapse" button. The main content area is titled "Results (2099)" and displays a table of search results. The table has columns for "Dataset Name", "Vendor name", "Platform", "Data Categories", "RG", and "Status". The "Dataset Name" column uses a placeholder text ("Sed venenatis pharetra sapien eu auctor orbi id est") repeated multiple times. The "Vendor name" column consistently shows "Quotemedia". The "Platform" column shows "Eagle Alpha" for most entries, except for one entry which is "Quotemedia". The "Data Categories" column shows "Advertising, Data Aggregator + 3 more", "Advertising, Weather", and "Advertising". The "RG" and "Status" columns show various status indicators: "Licensed", "External", "Trial", "Review", "Merged", and "Review".

Dataset Name	Vendor name	Platform	Data Categories	RG	Status
> Nullam id dolor id nibh ultricies vehicula	Quotemedia	Eagle Alpha	Advertising, Data Aggregator + 3 more		Licensed
> Fusce dapibus, tellus ac cursus commodo	Quotemedia	Eagle Alpha	Advertising, Weather		External
> Tortor mauris condimentum nibh	Quotemedia	Eagle Alpha	Advertising, Weather		Trial
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising, Weather		Review
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising, Weather		Review
> Integer posuere erat a ante venenatis	Quotemedia	Eagle Alpha	Advertising, Weather		Review
> Tortor mauris condimentum nibh	Quotemedia	Eagle Alpha	Advertising, Weather		Merged
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising, Pricing		Licensed
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		External
> Integer posuere erat a ante venenatis	Quotemedia	Eagle Alpha	Advertising		Merged
> Integer posuere erat a ante venenatis	Quotemedia	Eagle Alpha	Advertising		Review
> Tortor mauris condimentum nibh	Quotemedia	Eagle Alpha	Advertising		Review
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Merged
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		Licensed
> Tortor mauris condimentum nibh	Quotemedia	Eagle Alpha	Advertising		External
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Merged
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		Review
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Licensed
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		External
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Merged
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		Review
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Licensed
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		External
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Merged
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		Review
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Licensed
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		External
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Merged
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		Review
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Licensed
> Obi id est vel erat commodo lacinia	Quotemedia	Eagle Alpha	Advertising		External
> Sed venenatis pharetra sapien eu auctor orbi id est	Quotemedia	Eagle Alpha	Advertising		Merged

Nulla vitae elit libero, a pharetra augue 

Links

URL Link



Jupiter Note

Tincidunt diam.



Vendor Web

Description

Dapibus ac facilisis in egestas eget quam

Introduction

augue laoreet rutrum faucibus dolor auctor. Sed posuere consectetur est at lobortis. onsectetur ac, vestibulum at eros. Fusce dapibus, tellus ac cursus commodo, tortor mauris

mentum massa justo sit amet risus. Nullam id dolor id nibh ultricies vehicula ut id elit.

e venenatis dapibus posuere velit aliquet. Donec sed odio dui. Duis mollis, est non porttitor ligula, eget lacinia odio sem nec elit. Cum sociis natoque penatibus et magnis dis

ur ridiculus mus.

a mollis ornare vel eu leo. Donec ullamcorper nulla non metus auctor fringilla. Sed t lobortis. Sed posuere consectetur est at lobortis. Lorem ipsum dolor sit amet,

Attachments

Comany Onboarding Apr2020.jpg

Dominos_Q6524_Q5526.pptx

Edison Trial Data Dictionary.pdf

The Group Onboarding Apr2020.jpg

id	rel_type	source_factset_entity_id	target_factset_entity_id	start_date
PARTN-1001-22845-PLICENS	PARTNER-PLICENS	000CDS-E	0039BC-E	2003-04-03 0
PARTN-1001-3305-PLICENS	PARTNER-PLICENS	000CDS-E	001563-E	2003-04-03 0
PARTN-1001-5472-PLICENS	PARTNER-PLICENS	000CDS-E	000N01-E	2003-04-03 0
PARTN-1001-3305-PLICENS	PARTNER-PLICENS	000CDS-E	001563-E	2003-04-03 0
PARTN-1001-5472-PLICENS	PARTNER-PLICENS	000CDS-E	000N01-E	2003-04-03 0

Add resource

Basic information

Name Assign to Alias type

Location

Location type Morbi leo risus, porta ac consectetur ac

Licensed

Metadata

Eu lam Cras mattis Integer posuere erat a ante venenatis

Merged

Consectetur lam purus sit Dapibus posuere velit aliquet

Review

Ametlam fermentum Cum sociis natoque penatibus e

Licensed

Aenean eulam leo quam Magnis dis parturient montes

Licensed

Pellentesque lamornare Nascetur ridiculus mus

No permission

Lacinia quamlam Vestibulum at eros enean lacini

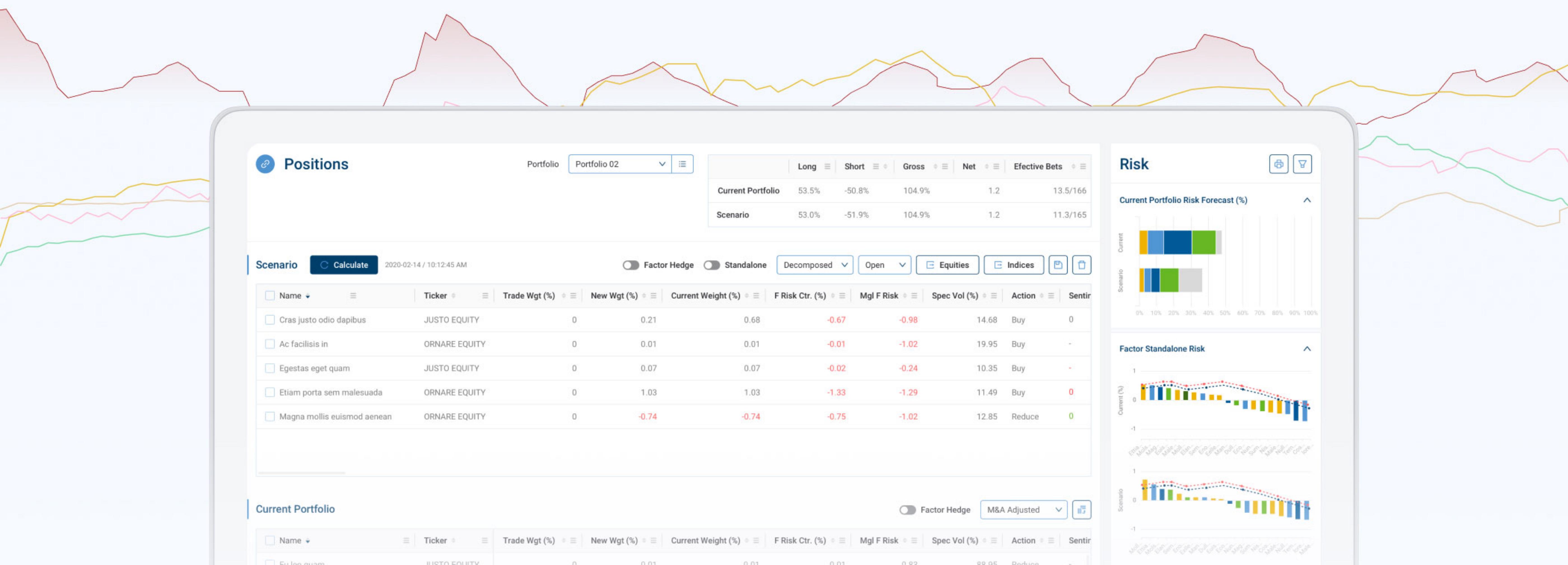
External

Cancel

Confirm

Risk and portfolio management

With an already standardized and maintained design system we were able to build a highly customizable set of widgets and dashboards for each specialist.



neframe

31-01-2020 ~ 29-10-2020



✚ Model spread

/iew type

aggregated

Timeframe

31-01-2020 ~ 29-10-20

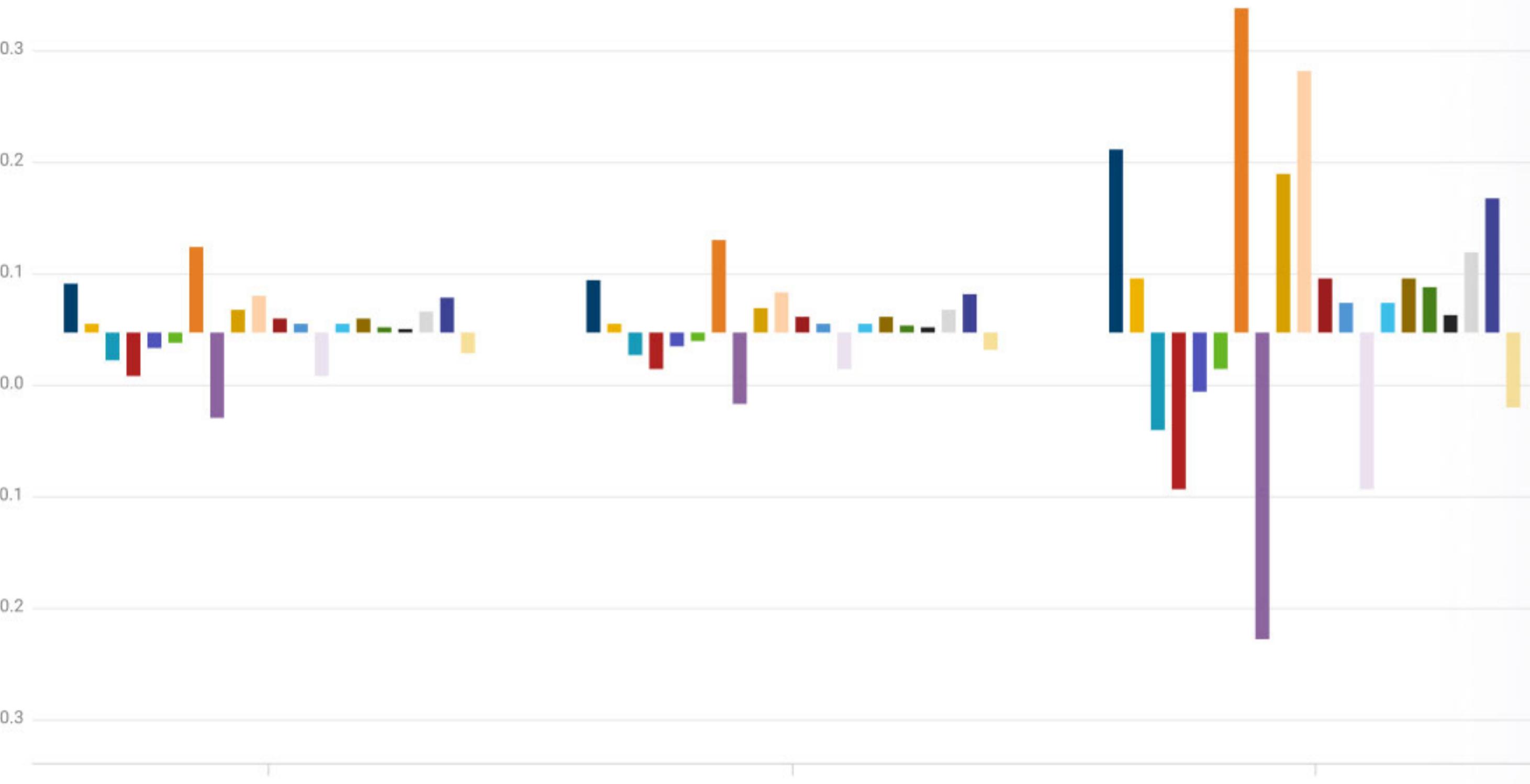


[More details](#)

Monthly EM Liquid LO 5 Factor Spreads 2

Parameters: Method: LO Frequency: BM Lag: 10 MSL Fractiles: 5

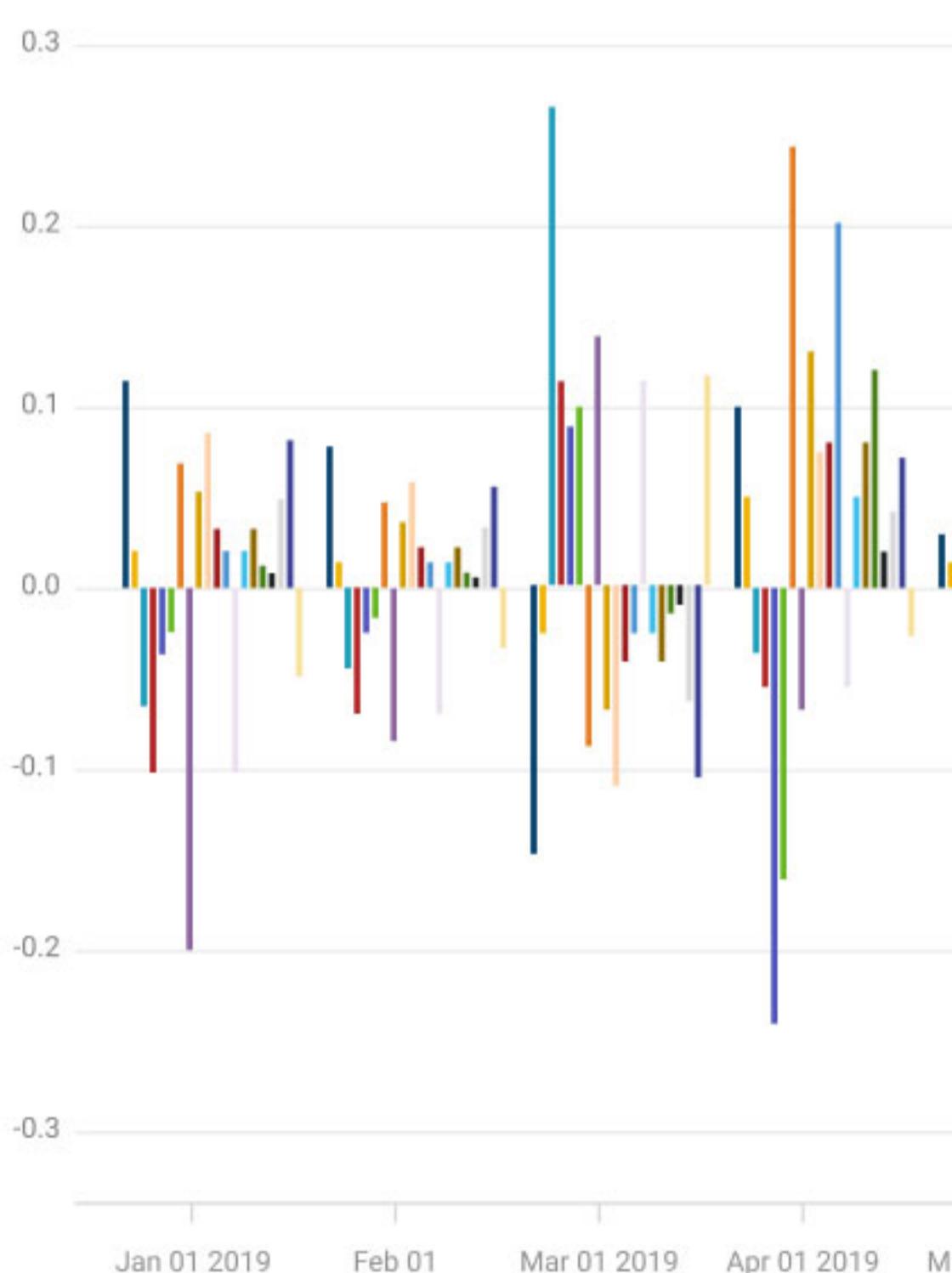
[More details](#)

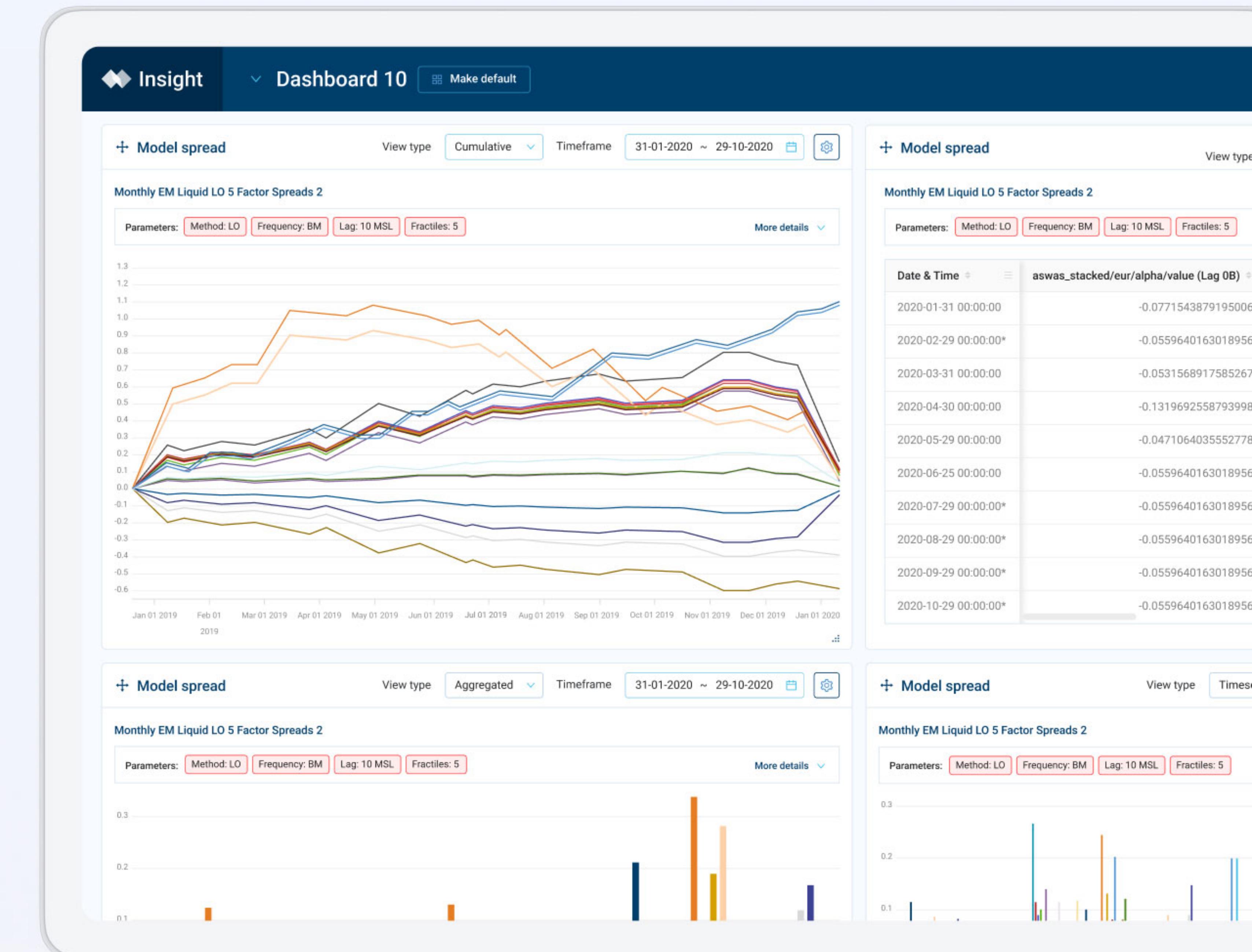
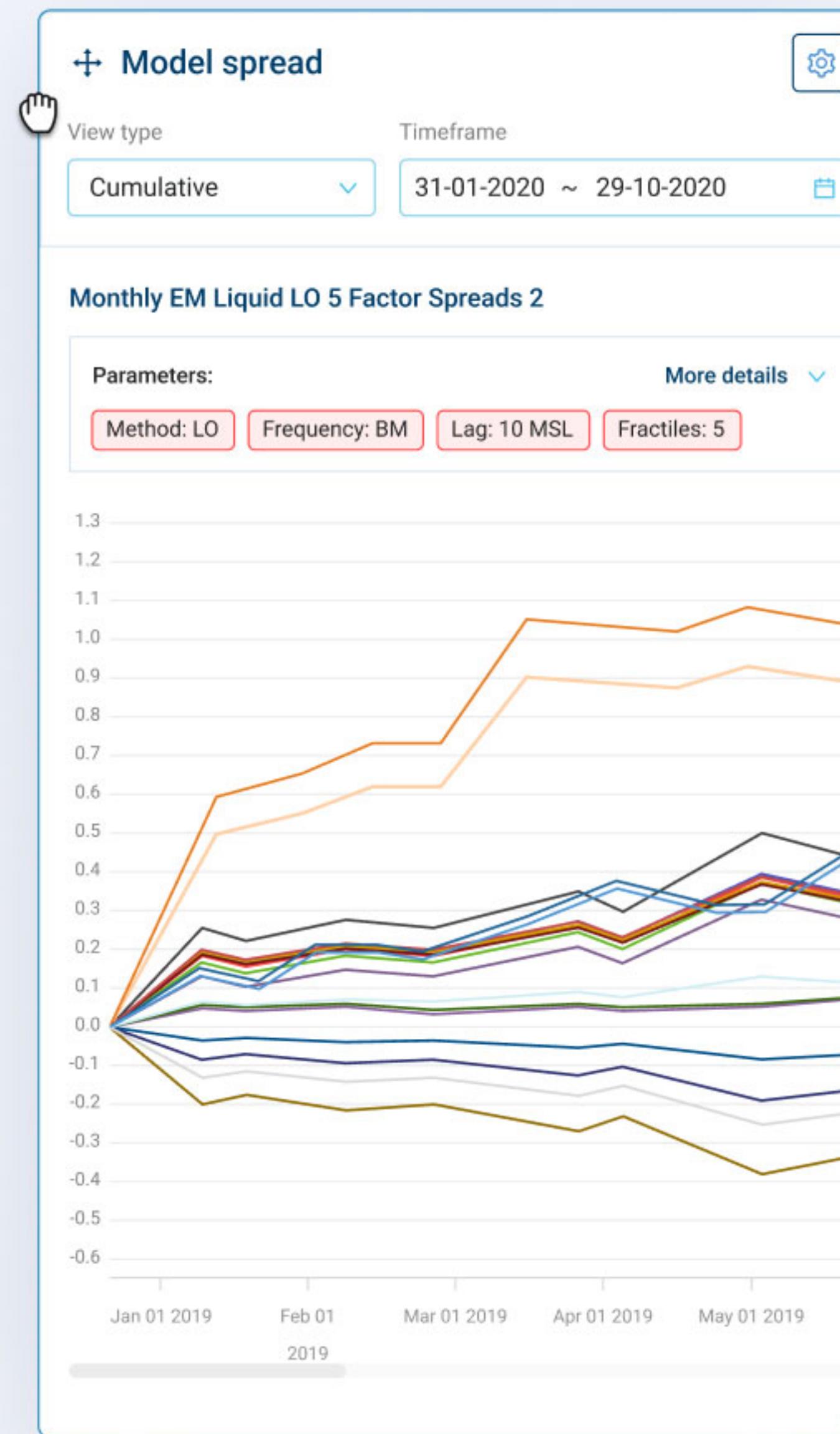


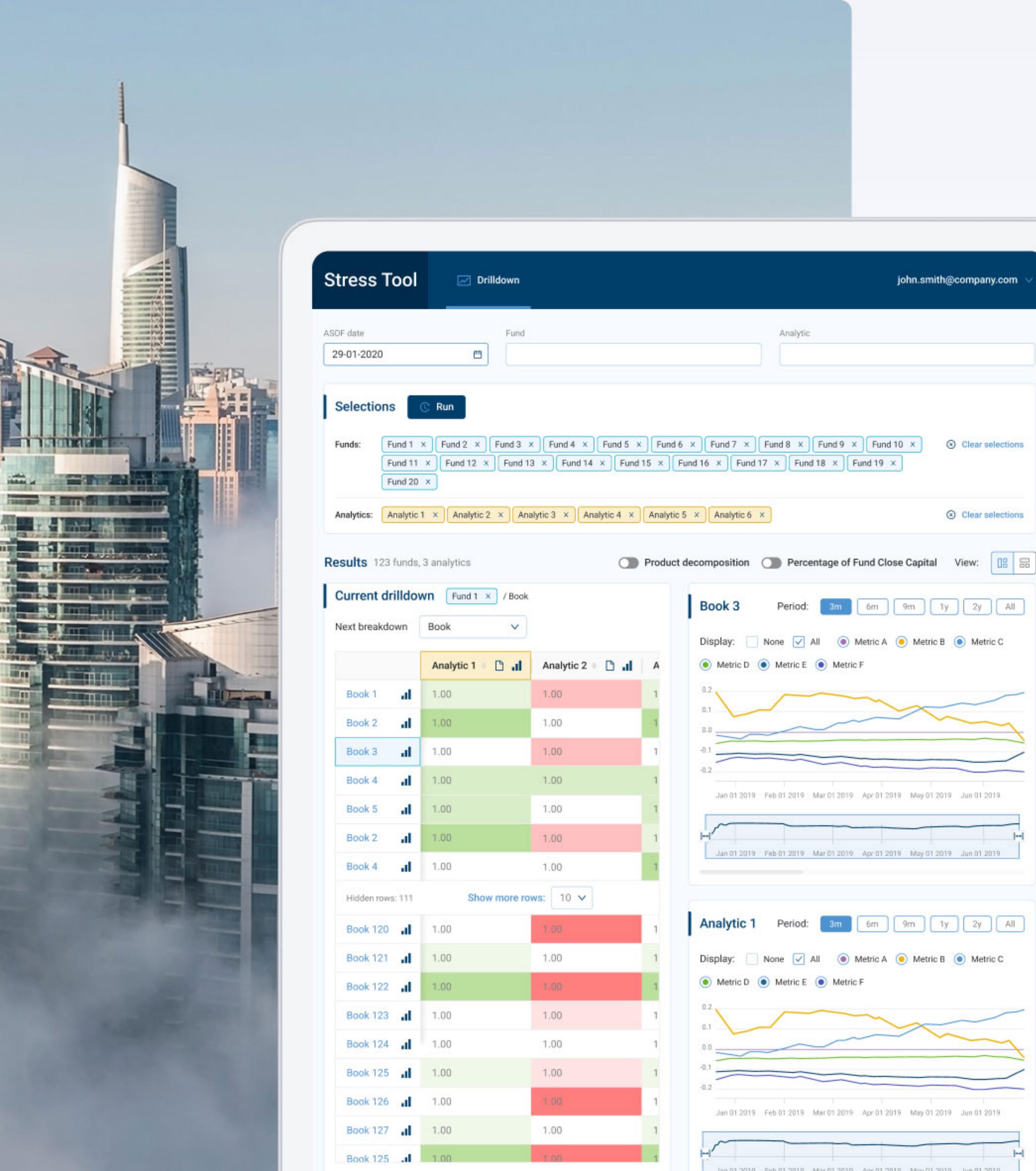
✚ Model spread

Monthly EM Liquid LO 5 Factor Spreads 2

Parameters: Method: LO Frequency: BM







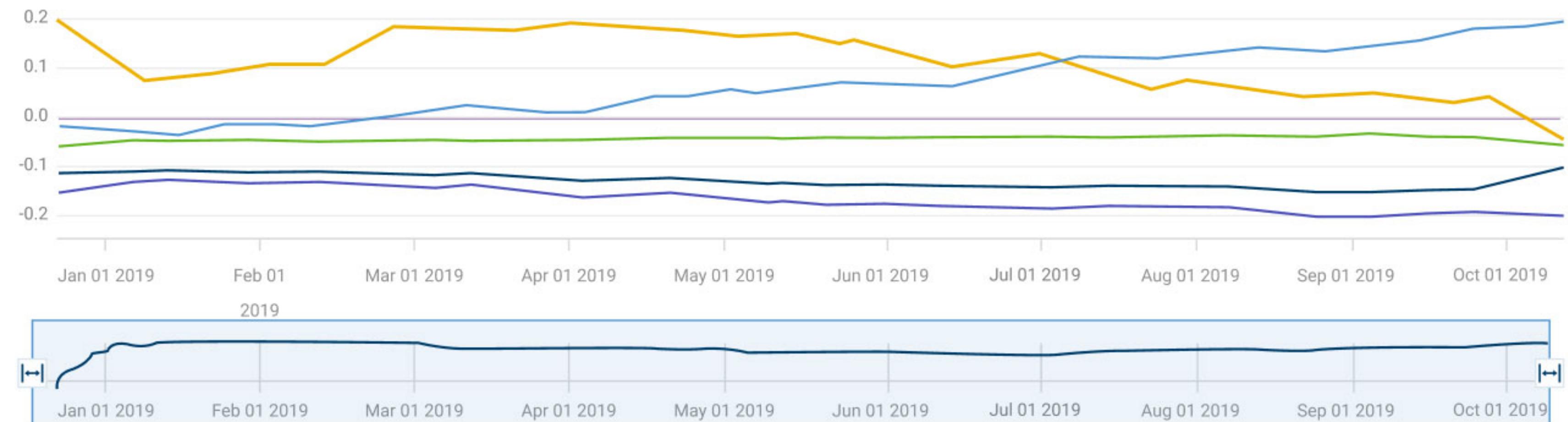
Funds drill down app

Putting user needs as the center of our work we created a dense but legible interface allowing us to gain instant insights into funds showcasing and performance. Overview of all info at once helped forecast future performance and identify new opportunities for growth.

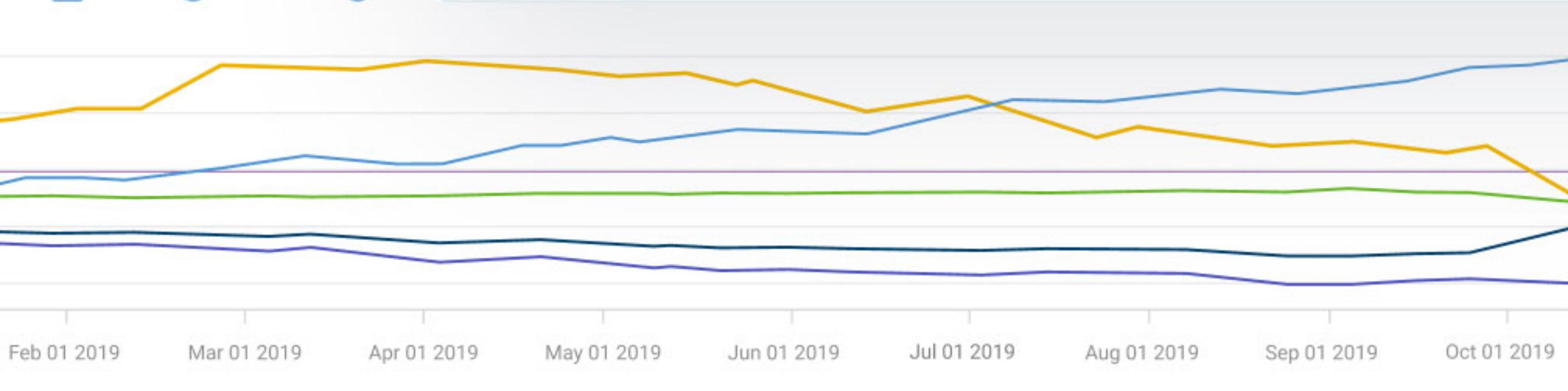
Book 3

Period: 3m 6m 9m 1y 2y 5y All

Display: None All Metric A Metric B Metric C Metric D Metric E Metric F



One All Metric A Met



Hidden rows: 11

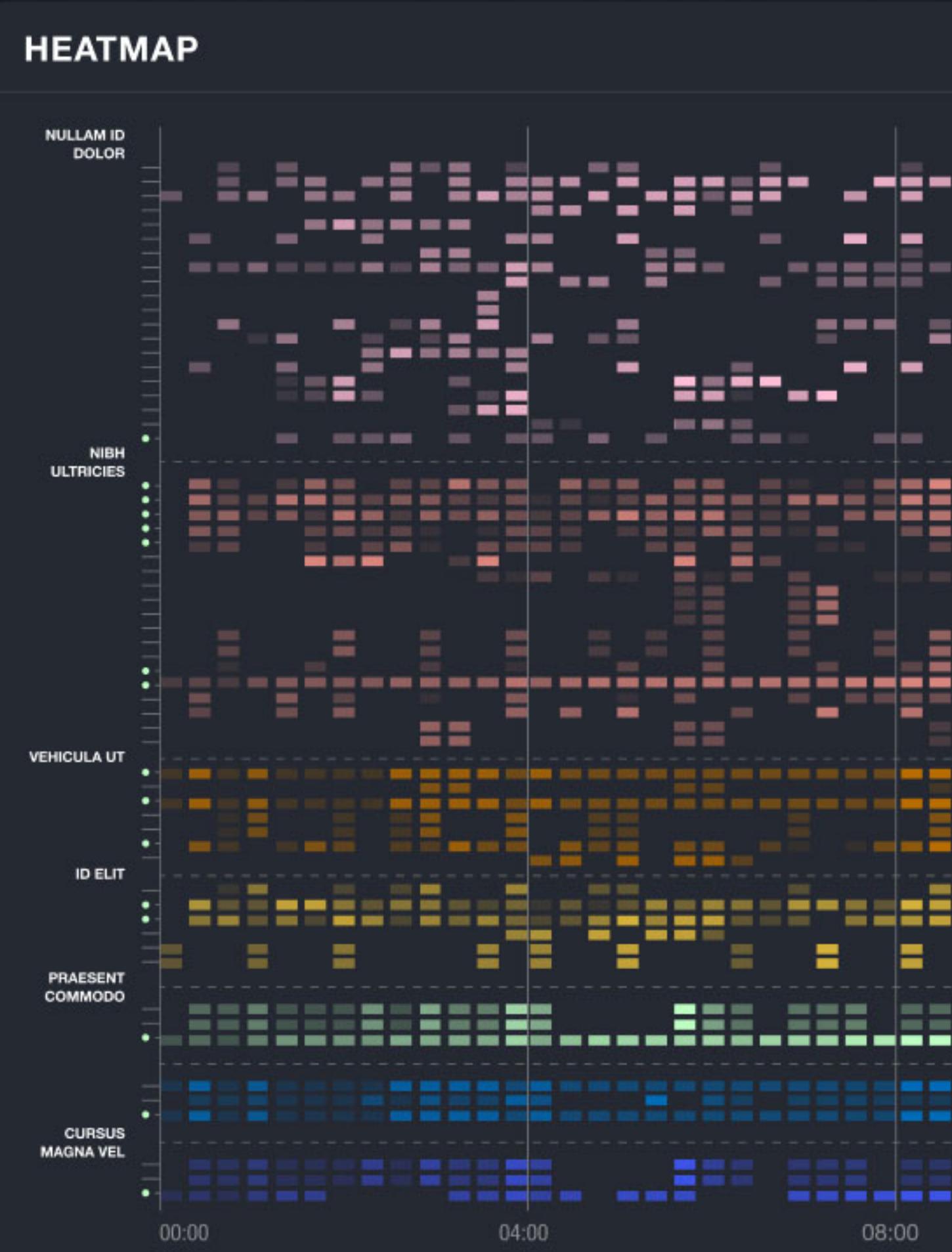
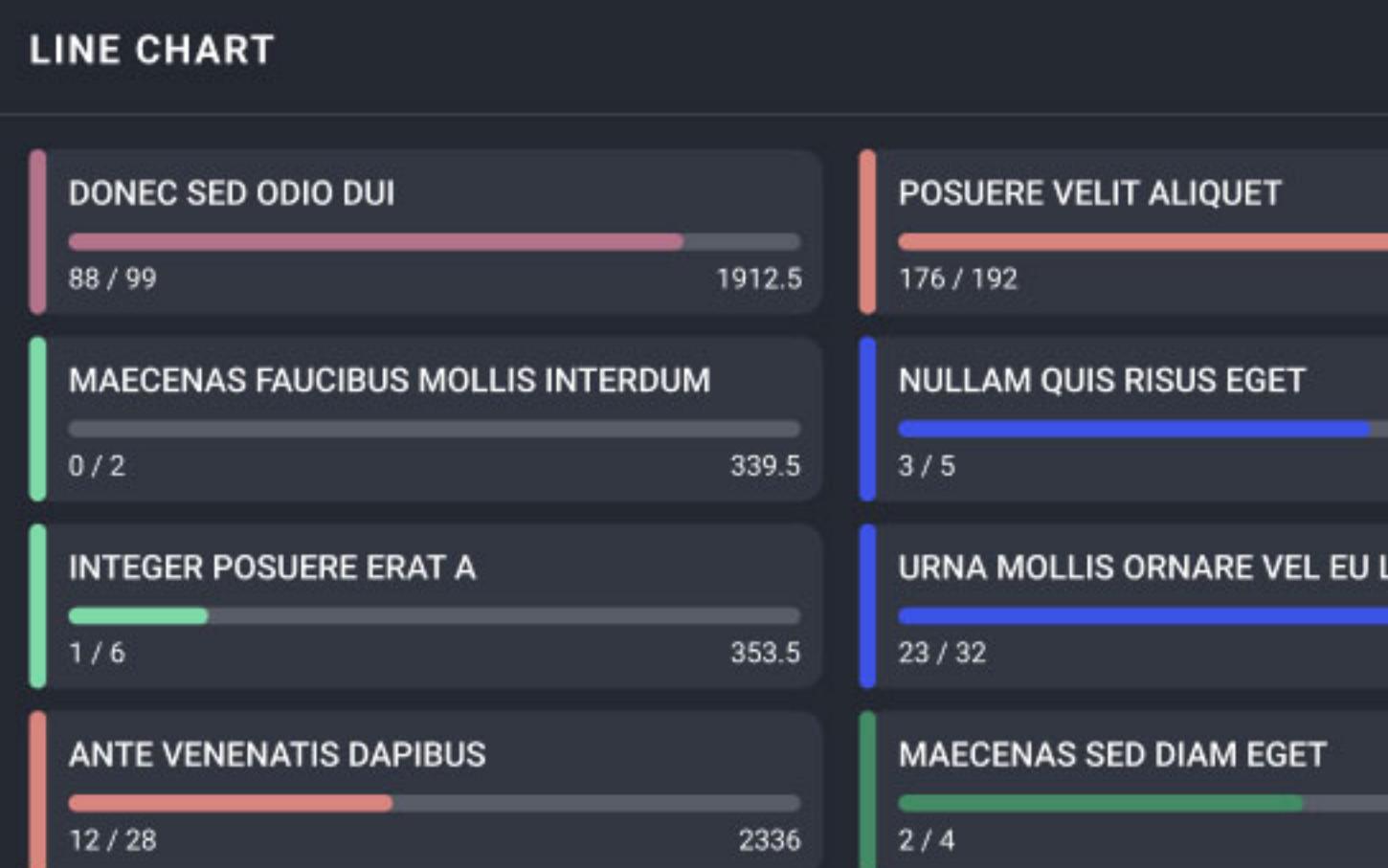
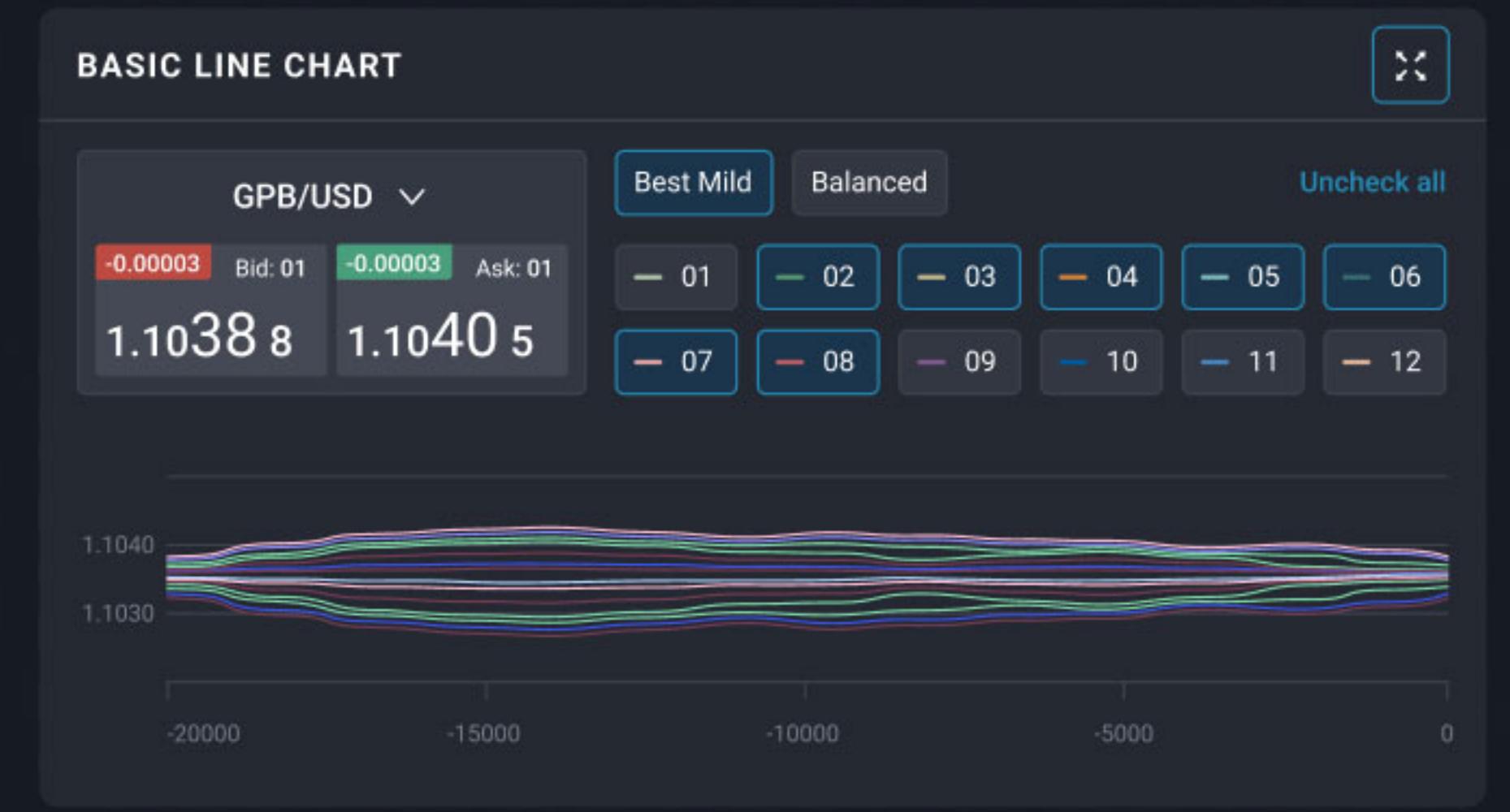
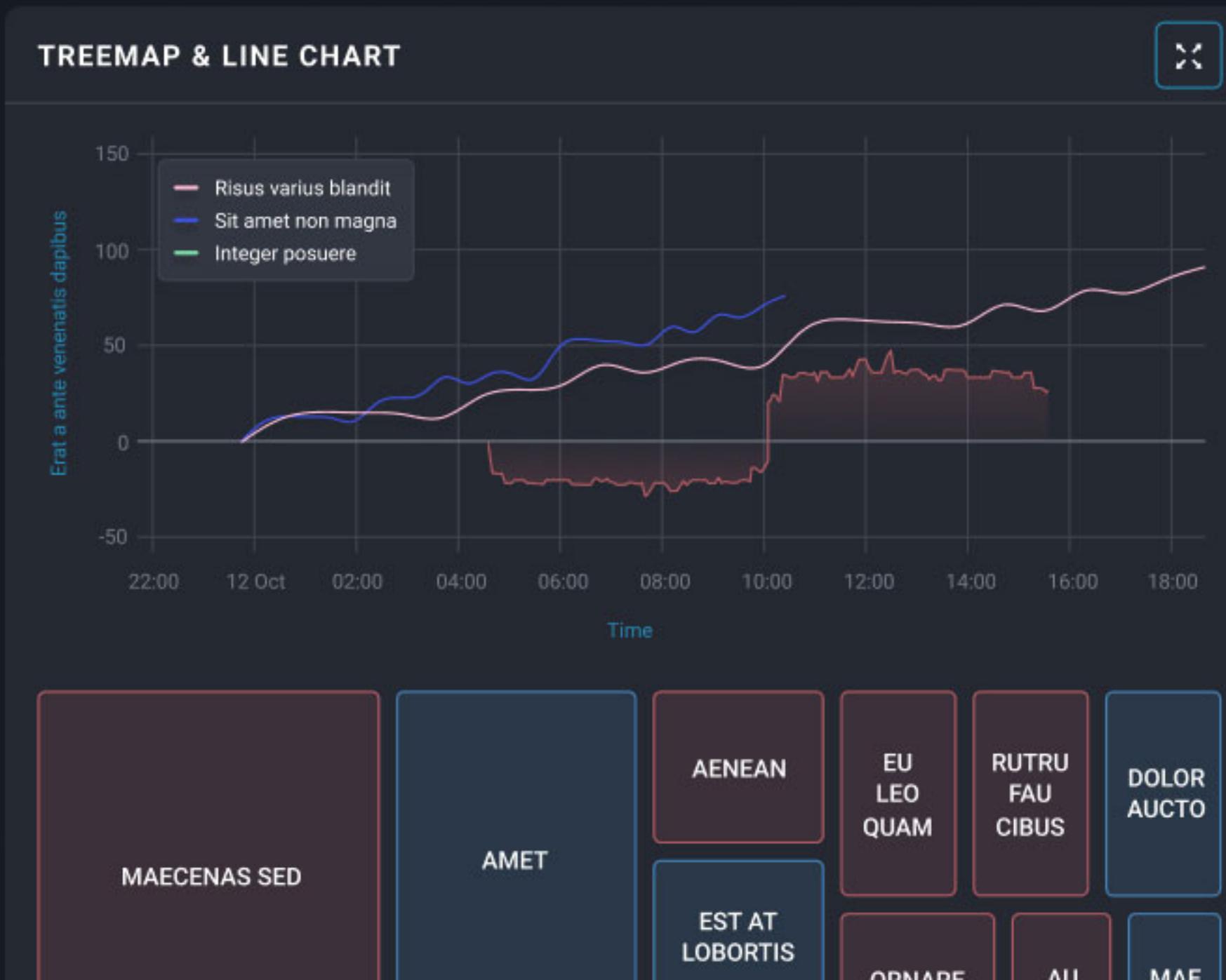
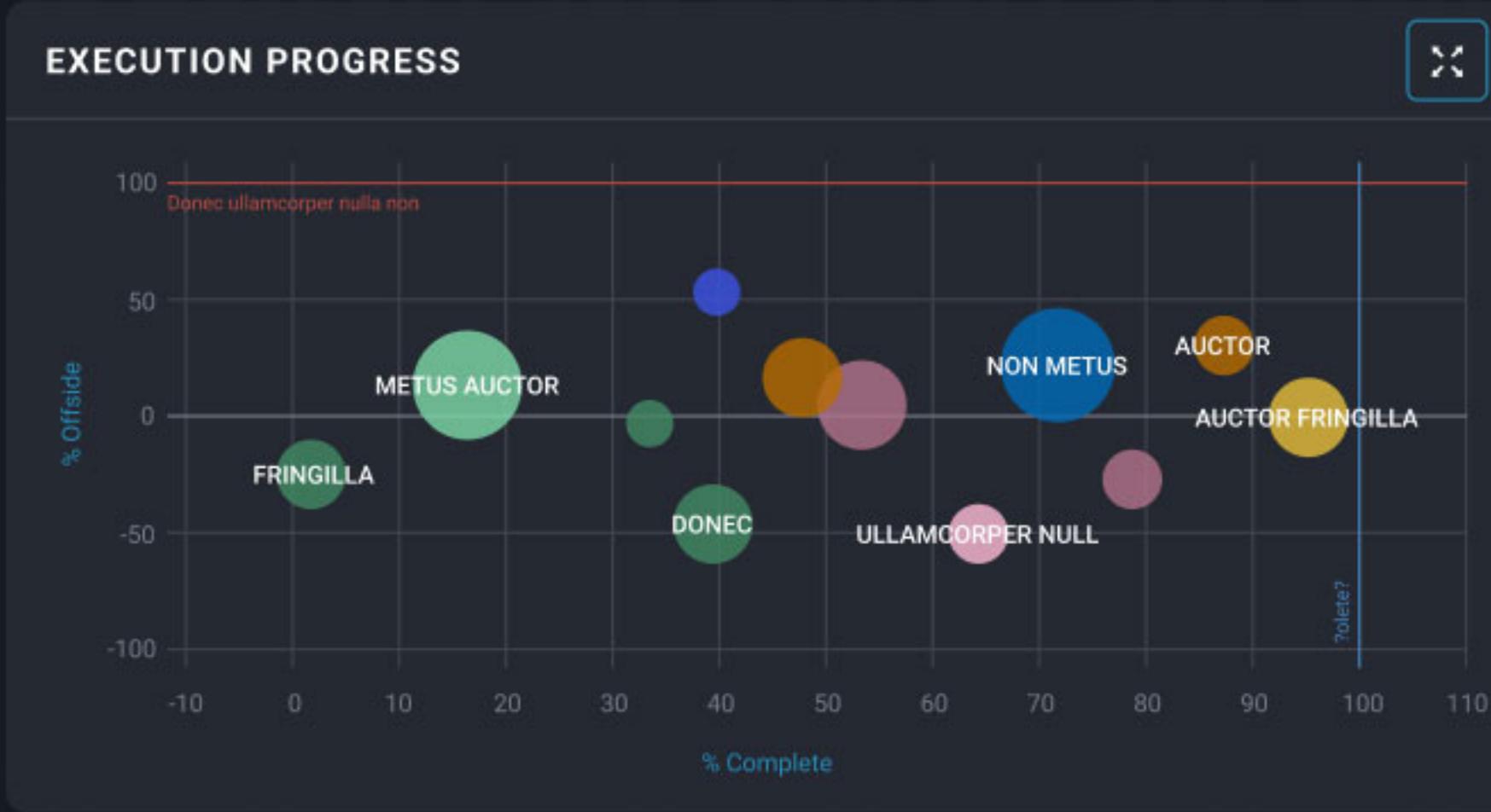
Book 120		1.00	1.00	1.00	1.00	1.00
Book 121		1.00	1.00	1.00	1.00	1.00
Book 122		1.00	1.00	1.00	1.00	1.00
Book 123		1.00	1.00	1.00	1.00	1.00
Book 124		1.00	1.00	1.00	1.00	1.00
Book 125		1.00	1.00	1.00	1.00	1.00
Book 126		1.00	1.00	1.00	1.00	1.00

Massive data

Extra Large Screens

Visualizing data through interactive dashboards allowed us to monitor performance indicators and identify trends and anomalies that require further investigation. Working on massive data sets in a decision-making context requires a lot of operational space. Each project had a specific viewport from a big screen monitor to even larger data displays.

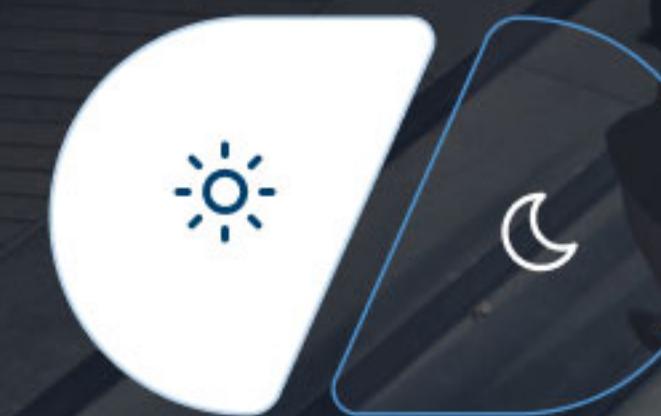






Design System

Light mode



Dark mode





Light mode

Default

Label *

Select

Disabled

Label *

Select

Hover

Label *

Select

Validation

Label *

Select

Validation message

Open

Label *

Select

Select

Select

Select

Select

Open hover

Label *

Select

Select

Select

Select

Select

Open selected

Label *

One Two

Select

Select

Select

Select

Default

Label *

Input

Hover

Label *

Input

Active

Label *

Input |

Disabled

Label *

Input

Validation

Label *

Input

Validation message

Default

Label *

Input

Hover

Label *

Input

Active

Label *

Input |

Disabled

Label *

Input

Validation

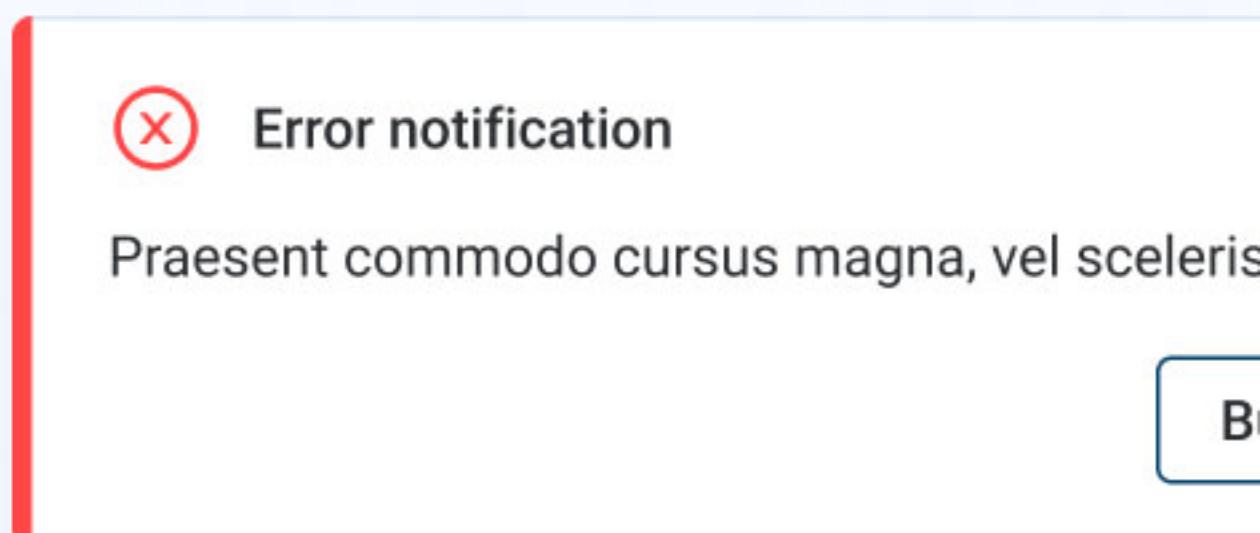
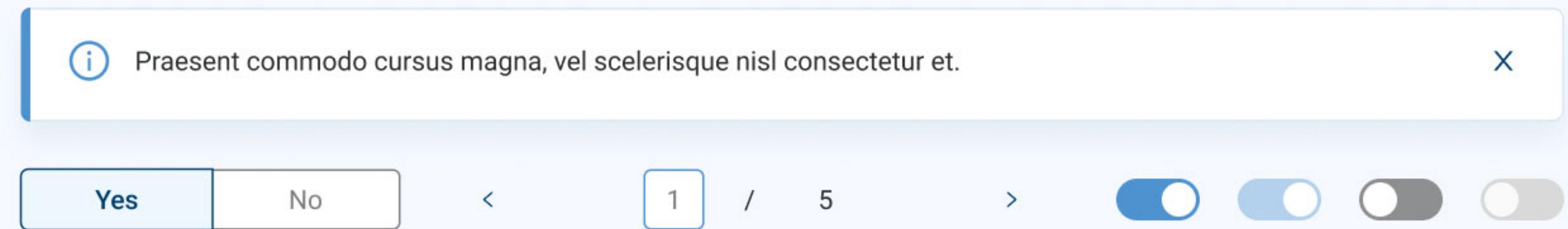
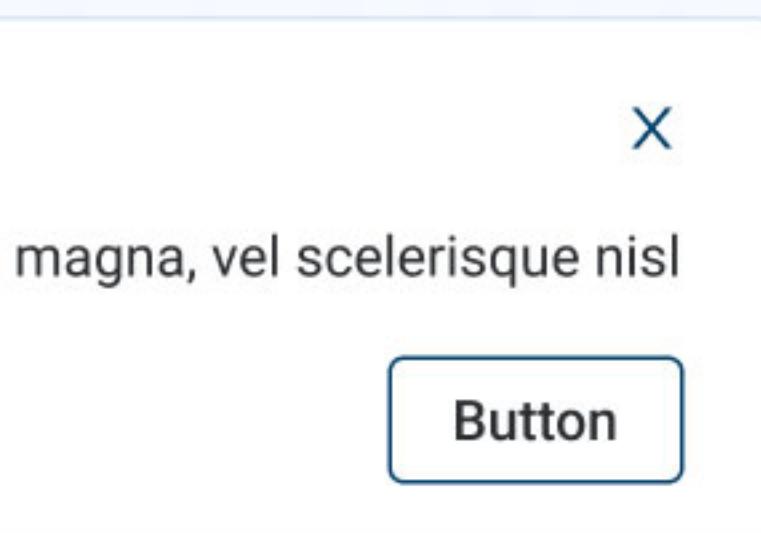
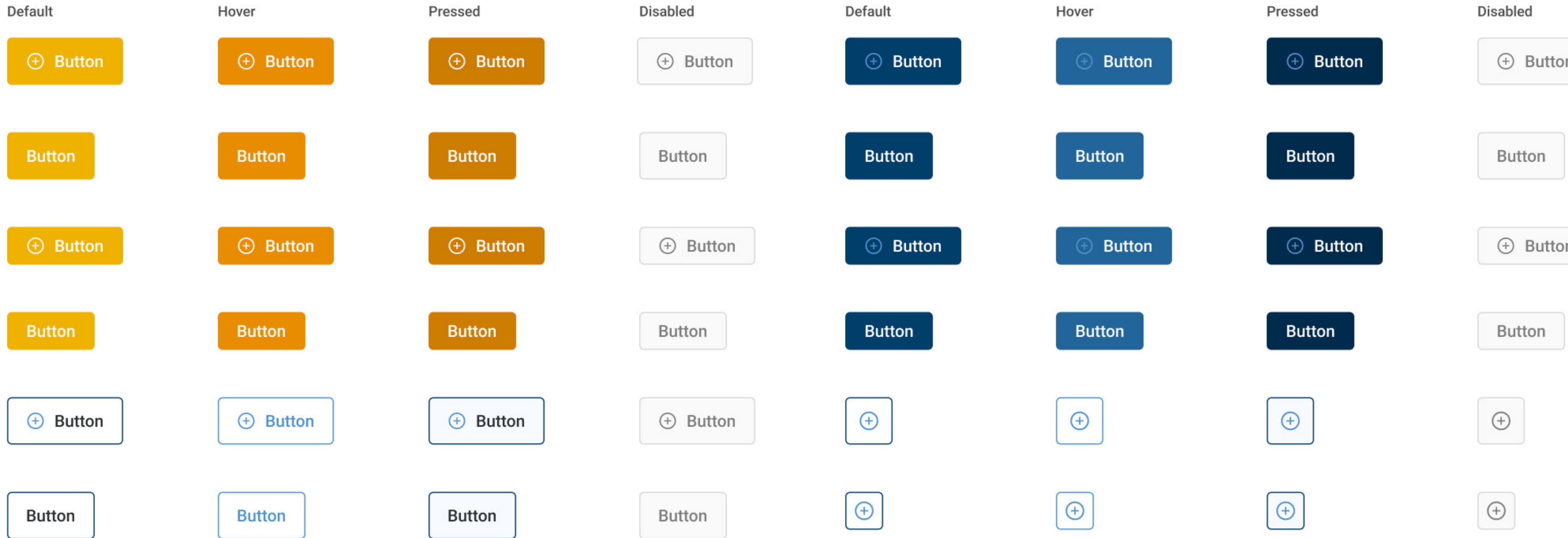
Label *

Input

Validation message



Dark mode



Selected ▼ ☰

DD-MM-YYYY ~ DD-MM-YYYY 📅

ALT	x	Select (UCITS III)	x
cenas sed diam	x		
risus varius	x	28 29 30 01 02 03 04	28 29 30 01 02 03 04
dit sit amet non	x	05 06 07 08 09 10 11	05 06 07 08 09 10 11
Delta Hedge	x	12 13 14 15 16 17 18	12 13 14 15 16 17 18
risus varius	x	19 20 21 22 23 24 25	19 20 21 22 23 24 25
	x	26 27 28 29 30 01 02	26 27 28 29 30 01 02
	x	03 04 05 06 07 08 09	03 04 05 06 07 08 09

Save portfolio

« < April 2020 May 2020 > »

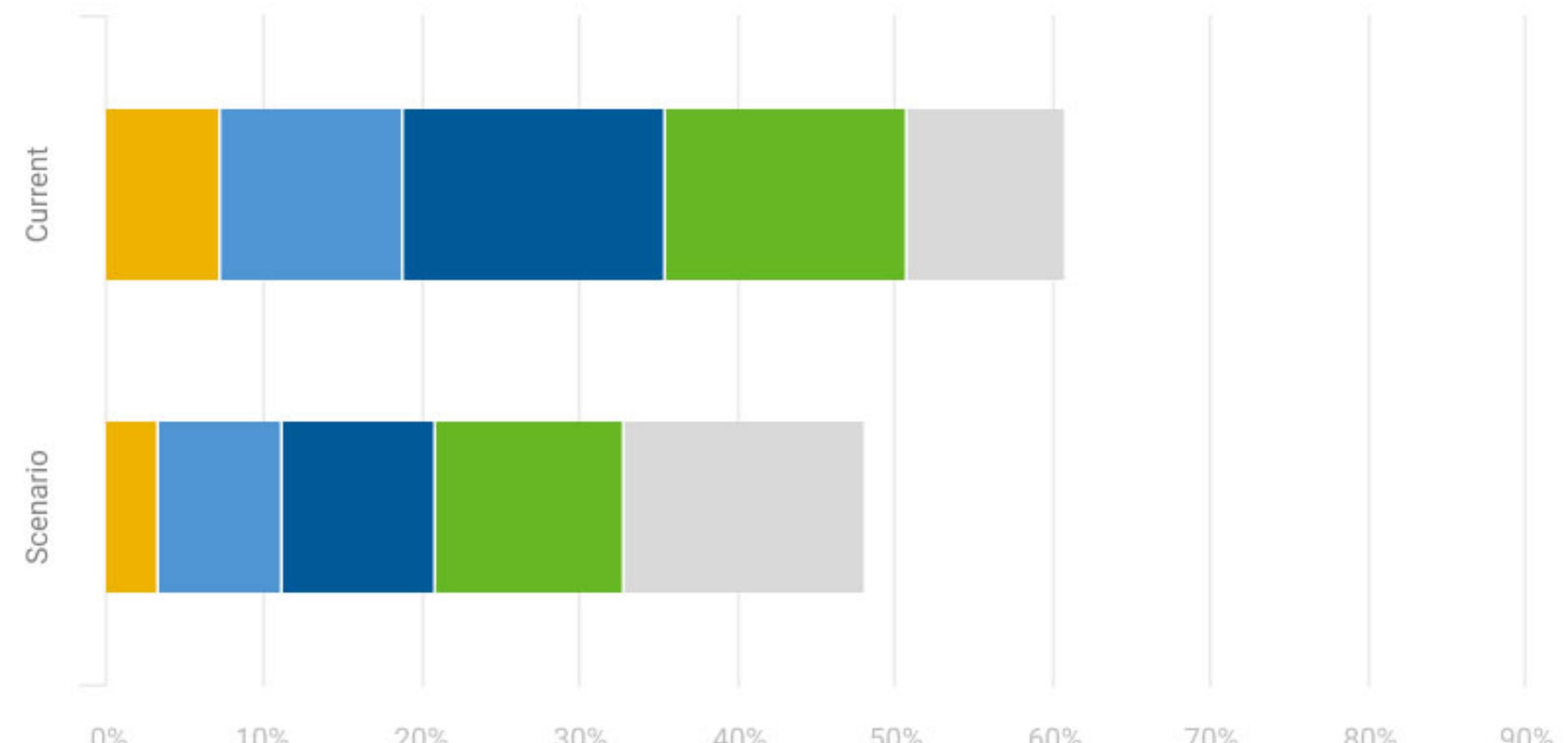
Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun
28	29	30	01	02	03	04	28	29	30	01	02	03	04
05	06	07	08	09	10	11	05	06	07	08	09	10	11
12	13	14	15	16	17	18	12	13	14	15	16	17	18
19	20	21	22	23	24	25	19	20	21	22	23	24	25
26	27	28	29	30	01	02	26	27	28	29	30	01	02
03	04	05	06	07	08	09	03	04	05	06	07	08	09

Input 🔍

Tag	
Lorem ipsum	1023
Lorem ipsum 2	932
Lorem ipsum 3	400
Lorem ipsum 4	10
Lorem ipsum 5	8
Lorem ipsum 6	2

View all results

Current Portfolio Risk Forecast (%)



Category	Current (%)	Scenario (%)
Yellow	~8%	~5%
Blue	~12%	~10%
Dark Blue	~18%	~15%
Green	~18%	~13%
Grey	~12%	~12%

Subpage Subpage Subpage Subpage